

EXHIBIT E

Case 3:14-cv-02346-JCS Document 99-5 Filed 11/23/15 Page 2 of 21

Privilege Log	Prod Beg Bates	Doc Ext	Attachment	Date	Author	Recipients	CC/BCC	Description	Reason Fiduciary Exception Does Not Apply	Privilege Status	Type of Privilege
UBH - 0001	UBHWIT0058229	MSG		3/3/2011	Holnsteiner, Marilyn	Triana, Lorenzo; Holnsteiner, Marilyn; Klach, Jennifer; Martorana, Andrew; Zucker, Murray; Nienhenous, Gerard; Baker, Lawrence; Meyerhoff, Jeffrey; Niemi, Stephen; Maguire, Marian; Roach, Catherine; Rosenzweig, Martin; Hartman, Nancy; Hart, Brett; Hamel, Bryan; Smith, Timothy; Pauley, John; Keytel, Keith; Haberman, Michael; Kerski, David; Hamlin, Thomas; Bailey, Michael; Zucker, Murray; Soto, Michael; Sanders, Roxane; Katz, Debra; Bischof, John; Nienhenous, Gerard; Robinson-Beale, Rhonda; Howard, Amaril; Jones, Larhonda; Daniel, Marilyn	Davis, James; Gibli, Tracy; Adler, Deborah; Dockens, Shirley; Brooks, Brian; Brooks, Cindy; Narayanan, Hema; Hochleutner, Dani; Wilhelm, Lori; Giordano, Nancy; Shortridge, Julie; Leu, Heather; Charlton, Dara; Demarco, Lisa	E-mail reflecting legal advice from counsel regarding parity, state mandates, and court orders	Legal advice or request for legal advice re general benefit adjudication unrelated to named plaintiffs or benefits sought by named plaintiffs	Redact	Attorney Client
UBH - 0002	UBHWIT0058231	DOC	Attachment	3/3/2011	Gibli, Tracy	Hodess, Jeremy; Burton, Julie; Jones, Larhonda		Summary FAQ for Parity/Coverage Determinations reflecting legal advice from counsel regarding parity, state mandates, and court orders	Legal advice or request for legal advice re specific benefit claims unrelated to the named plaintiffs or the benefits sought by named plaintiffs; legal advice or request for legal advice re general benefit adjudication unrelated to named plaintiffs or benefits sought by named plaintiffs	Redact	Attorney Client
UBH - 0003	UBHWIT0058293	MSG		9/1/2011	Triana, Lorenzo	Bonfield, William; Haberman, Michael; Meyerhoff, Jeffrey; Robinson-Beale, Rhonda; Rosenzweig, Martin; Sigler, Liviu; Smith, Timothy; Zucker, Murray; Bailey, Michael; Hamlin, Thomas; Slayton, James; Jones, Larhonda; Triana, Lorenzo; Slayton, James; Jimenez, Richard; Martorana, Andrew	Bresolin, Michael; Sekac, Maria; Easterday, Adam Esq.; Christopher, Terence; Ewing, Faye; Janik, Lori; Kluender, Tim; Brody, Mark; Hahn, Cindy; Malek, David; Bridge, Frances; Innecken, Eileen	Communication reflecting legal advice from counsel regarding MHPAEA fail first compliance	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Redact	Attorney Client
UBH - 0004	UBHWIT0058300	MSG		9/1/2011	Triana, Lorenzo	Bonfield, William; Haberman, Michael; Meyerhoff, Jeffrey; Robinson-Beale, Rhonda; Rosenzweig, Martin; Sigler, Liviu; Smith, Timothy; Zucker, Murray; Bailey, Michael; Hamlin, Thomas; Slayton, James; Jones, Larhonda; Triana, Lorenzo; Slayton, James; Jimenez, Richard; Martorana, Andrew	Bresolin, Michael; Sekac, Maria; Easterday, Adam Esq.; Christopher, Terence; Ewing, Faye; Janik, Lori; Kluender, Tim; Brody, Mark; Hahn, Cindy; Malek, David; Bridge, Frances; Innecken, Eileen	Communication reflecting legal advice from counsel regarding MHPAEA fail first compliance	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Redact	Attorney Client
UBH - 0005	UBHWIT0058303	MSG		9/1/2011	Triana, Lorenzo	Bonfield, William; Haberman, Michael; Meyerhoff, Jeffrey; Robinson-Beale, Rhonda; Rosenzweig, Martin; Sigler, Liviu; Smith, Timothy; Zucker, Murray; Bailey, Michael; Hamlin, Thomas; Slayton, James; Jones, Larhonda; Triana, Lorenzo; Slayton, James; Jimenez, Richard; Martorana, Andrew	Bresolin, Michael; Sekac, Maria; Easterday, Adam Esq.; Christopher, Terence; Ewing, Faye; Janik, Lori; Kluender, Tim; Brody, Mark; Hahn, Cindy; Malek, David; Bridge, Frances; Innecken, Eileen	Communication reflecting legal advice from counsel regarding MHPAEA fail first compliance	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Redact	Attorney Client
UBH - 0006	UBHWIT0046452	MSG		8/26/2014	Martorana, Andrew	Moore, Lisa		E-mail reflecting communication between attorney and client regarding training on determination of guidelines	Legal advice or request for legal advice re specific benefit claims unrelated to the named plaintiffs or the benefits sought by named plaintiffs	Redact	Attorney Client
UBH - 0007	UBHWIT0046455	MSG	Attachment	8/8/2014	Easterday, Adam Esq.	Martorana, Andrew		Attachment to e-mail containing communication between attorney and client regarding training for determination of guidelines	Legal advice or request for legal advice re specific benefit claims unrelated to the named plaintiffs or the benefits sought by named plaintiffs	Redact	Attorney Client

Case 3:14-cv-02346-JCS Document 99-5 Filed 11/23/15 Page 3 of 21

Privilege Log	Prod Beg Bates	Doc Ext	Attachment	Date	Author	Recipients	CC/BCC	Description	Reason Fiduciary Exception Does Not Apply	Privilege Status	Type of Privilege
UBH - 0008	UBHWIT0046483	MSG		8/8/2014	Martorana, Andrew	Easterday, Adam Esq.		E-mail conversation seeking legal advice from counsel regarding MHPAEA medical necessity compliance	Legal advice or request for legal advice re general benefit adjudication unrelated to named plaintiffs or benefits sought by named plaintiffs	Redact	Attorney Client
UBH - 0009		DOCX	Attachment	8/8/2014	Martorana, Andrew	Easterday, Adam Esq.		Attachment reflecting legal advice from counsel regarding MHPAEA medical necessity compliance	Legal advice or request for legal advice re general benefit adjudication unrelated to named plaintiffs or benefits sought by named plaintiffs	Withhold	Attorney Client
UBH - 0010		MSG		9/26/2014	James, Frank	Easterday, Adam Esq.; Triana, Lorenzo	Martorana, Andrew	E-mail conversation between attorney and client regarding assessment and coverage under state mandate of medication assisted opioid treatment	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Withhold	Attorney Client
UBH - 0011		MSG		9/26/2014	James, Frank	Martorana, Andrew		E-mail reflecting communication between attorney and client regarding assessment and coverage under state mandate of medication assisted opioid treatment	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Withhold	Attorney Client
UBH - 0012		PPTX	Attachment	12/4/2013	Rockswold, Erik	Robinson-Beale, Rhonda; Adler, Deborah; Slayton, James; Bobbitt, Bruce; Nefussy, David; Razzano, Melissa; Zucker, Murray; Lewis, Eleanor; Chida, Thomas; Ridge, C K; Montemayor, Roberta; Rosenzweig, Martin; Hamel, Bryan; Hamlin, Thomas; Martorana, Andrew; Champ, Kelly; Brennecke, Margaret; Dahl, Kevin; Watson, Amy; Hullett, Joseph; Jimenez, Richard; Katz, Debra; Meyerhoff, Jeffrey; Brock, Irvin; Weinberger, Katherine; Easterday, Adam Esq.; Bresolin, Michael		Presentation regarding Mental Health Parity and Addiction Equity Act sent to attorney for review	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Withhold	Attorney Client
UBH - 0013		XLS	Attachment	12/4/2013	Rockswold, Erik	Robinson-Beale, Rhonda; Adler, Deborah; Slayton, James; Bobbitt, Bruce; Nefussy, David; Razzano, Melissa; Zucker, Murray; Lewis, Eleanor; Chida, Thomas; Ridge, C K; Montemayor, Roberta; Rosenzweig, Martin; Hamel, Bryan; Hamlin, Thomas; Martorana, Andrew; Champ, Kelly; Brennecke, Margaret; Dahl, Kevin; Watson, Amy; Hullett, Joseph; Jimenez, Richard; Katz, Debra; Meyerhoff, Jeffrey; Brock, Irvin; Weinberger, Katherine; Easterday, Adam Esq.; Bresolin, Michael		Spreadsheet regarding Federal Parity Challenge Management sent to attorney for review	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Withhold	Attorney Client
UBH - 0014		XLS	Attachment	10/28/2013	Rockswold, Erik	Robinson-Beale, Rhonda; Adler, Deborah; Bobbitt, Bruce; Brennecke, Margaret; Bresolin, Michael; Champ, Kelly; Chida, Thomas; Dahl, Kevin; Easterday, Adam Esq.; Hamel, Bryan; Hamlin, Thomas; Hullett, Joseph; Jimenez, Richard; Lewis, Eleanor; Martorana, Andrew; Montemayor, Roberta; Nefussy, David; Razzano, Melissa; Ridge, C K; Rosenzweig, Martin; Slayton, James; Watson, Amy; Weinberger, Katherine; Zucker, Murray		Spreadsheet regarding Federal Parity Challenge Management sent to attorney for review	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Withhold	Attorney Client

Case 3:14-cv-02346-JCS Document 99-5 Filed 11/23/15 Page 4 of 21

Privilege Log	Prod Beg Bates	Doc Ext	Attachment	Date	Author	Recipients	CC/BCC	Description	Reason Fiduciary Exception Does Not Apply	Privilege Status	Type of Privilege
UBH - 0015	UBHWIT0058359	MSG		9/1/2011	Triana, Lorenzo	Bonfield, William; Haberman, Michael; Meyerhoff, Jeffrey; Robinson-Beale, Rhonda; Rosenzweig, Martin; Sigler, Liviu; Smith, Timothy; Zucker, Murray; Bailey, Michael; Hamlin, Thomas; Slayton, James; Jones, Larhonda; Triana, Lorenzo; Slayton, James; Jimenez, Richard; Martorana, Andrew	Bresolin, Michael; Sekac, Maria; Easterday, Adam Esq.; Christopher, Terence; Ewing, Faye; Janik, Lori; Kluender, Tim; Brody, Mark; Hahn, Cindy; Malek, David; Bridge, Frances; Innecken, Eileen	Communication reflecting legal advice from counsel regarding MHPAEA fail first compliance	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Redact	Attorney Client
UBH - 0016	UBHWIT0058362	MSG		9/1/2011	Triana, Lorenzo	Bonfield, William; Haberman, Michael; Meyerhoff, Jeffrey; Robinson-Beale, Rhonda; Rosenzweig, Martin; Sigler, Liviu; Smith, Timothy; Zucker, Murray; Bailey, Michael; Hamlin, Thomas; Slayton, James; Jones, Larhonda; Triana, Lorenzo; Slayton, James; Jimenez, Richard; Martorana, Andrew	Bresolin, Michael; Sekac, Maria; Easterday, Adam Esq.; Christopher, Terence; Ewing, Faye; Janik, Lori; Kluender, Tim; Brody, Mark; Hahn, Cindy; Malek, David; Bridge, Frances; Innecken, Eileen	Communication reflecting legal advice from counsel regarding MHPAEA fail first compliance	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Redact	Attorney Client
UBH - 0017	UBHWIT0058368	MSG		3/2/2011	Holnsteiner, Marilyn	Triana, Lorenzo; Holnsteiner, Marilyn; Klach, Jennifer; Martorana, Andrew; Zucker, Murray; Nienewhous, Gerard; Baker, Lawrence; Meyerhoff, Jeffrey; Niemi, Stephen; Maguire, Marian; Roach, Catherine; Rosenzweig, Martin; Hartman, Nancy; Hart, Brett; Hamel, Bryan; Smith, Timothy; Pauley, John; Keytel, Keith; Haberman, Michael; Kerski, David; Hamlin, Thomas; Bailey, Michael; Zucker, Murray; Soto, Michael; Sanders, Roxane; Katz, Debra; Bischof, John; Nienewhous, Gerard; Robinson-Beale, Rhonda; Howard, Amari; Jones, Larhonda; Daniel, Marilyn	Davis, James; Gibli, Tracy; Adler, Deborah; Dockens, Shirley; Brooks, Brian; Brooks, Cindy; Narayanan, Hema; Hochleutner, Dani; Wilhelm, Lori; Giordano, Nancy; Shorridge, Julie; Leu, Heather; Charlton, Dara; Demarco, Lisa	E-mail reflecting legal advice from counsel regarding parity, state mandates, and court orders	Legal advice or request for legal advice re general benefit adjudication unrelated to named plaintiffs or benefits sought by named plaintiffs	Redact	Attorney Client
UBH - 0018	UBHWIT0058370	DOC	Attachment	3/2/2011	Holnsteiner, Marilyn	Triana, Lorenzo; Holnsteiner, Marilyn; Klach, Jennifer; Martorana, Andrew; Zucker, Murray; Nienewhous, Gerard; Baker, Lawrence; Meyerhoff, Jeffrey; Niemi, Stephen; Maguire, Marian; Roach, Catherine; Rosenzweig, Martin; Hartman, Nancy; Hart, Brett; Hamel, Bryan; Smith, Timothy; Pauley, John; Keytel, Keith; Haberman, Michael; Kerski, David; Hamlin, Thomas; Bailey, Michael; Zucker, Murray; Soto, Michael; Sanders, Roxane; Katz, Debra; Bischof, John; Nienewhous, Gerard; Robinson-Beale, Rhonda; Howard, Amari; Jones, Larhonda; Daniel, Marilyn	Davis, James; Gibli, Tracy; Adler, Deborah; Dockens, Shirley; Brooks, Brian; Brooks, Cindy; Narayanan, Hema; Hochleutner, Dani; Wilhelm, Lori; Giordano, Nancy; Shorridge, Julie; Leu, Heather; Charlton, Dara; Demarco, Lisa	Summary FAQ for Parity/Coverage Determinations reflecting legal advice from counsel regarding parity, state mandates, and court orders	Legal advice or request for legal advice re specific benefit claims unrelated to the named plaintiffs or the benefits sought by named plaintiffs; legal advice or request for legal advice re general benefit adjudication unrelated to named plaintiffs or benefits sought by named plaintiffs	Redact	Attorney Client
UBH - 0019	UBHWIT0058432	MSG		9/1/2011	Triana, Lorenzo	Bonfield, William; Haberman, Michael; Meyerhoff, Jeffrey; Robinson-Beale, Rhonda; Rosenzweig, Martin; Sigler, Liviu; Smith, Timothy; Zucker, Murray; Bailey, Michael; Hamlin, Thomas; Slayton, James; Jones, Larhonda; Triana, Lorenzo; Slayton, James; Jimenez, Richard; Martorana, Andrew	Bresolin, Michael; Sekac, Maria; Easterday, Adam Esq.; Christopher, Terence; Ewing, Faye; Janik, Lori; Kluender, Tim; Brody, Mark; Hahn, Cindy; Malek, David; Bridge, Frances; Innecken, Eileen	Communication reflecting legal advice from counsel regarding MHPAEA fail first compliance	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Redact	Attorney Client
UBH - 0020	UBHWIT0046661	DOC	Attachment	1/5/2011	Martorana, Andrew	Ahluwalia, Satwant; Alam, Danesh; Allchin, Theodore; Becker, Lee; Sanders, Roxane; Adams, Neal; Bugner, Kathleen; Davis, Melissa; Davis, Steven; Ioannidis, Gus; Bierma, Brenda; Blair, Pamela; Walther, Ann	O'Brien, Timothy	Summary FAQ for Parity/Coverage Determinations reflecting legal advice from counsel regarding parity, state mandates, and court orders	Legal advice or request for legal advice re general benefit adjudication unrelated to named plaintiffs or benefits sought by named plaintiffs	Redact	Attorney Client

Case 3:14-cv-02346-JCS Document 99-5 Filed 11/23/15 Page 5 of 21

Privilege Log	Prod Beg Bates	Doc Ext	Attachment	Date	Author	Recipients	CC/BCC	Description	Reason Fiduciary Exception Does Not Apply	Privilege Status	Type of Privilege
UBH - 0021	UBHWIT0058435	MSG		9/1/2011	Triana, Lorenzo	Bonfield, William; Haberman, Michael; Meyerhoff, Jeffrey; Robinson-Beale, Rhonda; Rosenzweig, Martin; Sigler, Liviu; Smith, Timothy; Zucker, Murray; Bailey, Michael; Hamlin, Thomas; Slayton, James; Jones, Larhonda; Triana, Lorenzo; Slayton, James; Jimenez, Richard; Martorana, Andrew	Bresolin, Michael; Sekac, Maria; Easterday, Adam Esq.; Christopher, Terence; Ewing, Faye; Janik, Lori; Klunder, Tim; Brody, Mark; Hahn, Cindy; Malek, David; Bridge, Frances; Innecken, Eileen	Communication reflecting legal advice from counsel regarding MHPAEA fail first compliance	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Redact	Attorney Client
UBH - 0022	UBHWIT0058438	MSG		9/1/2011	Triana, Lorenzo	Bonfield, William; Haberman, Michael; Meyerhoff, Jeffrey; Robinson-Beale, Rhonda; Rosenzweig, Martin; Sigler, Liviu; Smith, Timothy; Zucker, Murray; Bailey, Michael; Hamlin, Thomas; Slayton, James; Jones, Larhonda; Triana, Lorenzo; Slayton, James; Jimenez, Richard; Martorana, Andrew	Bresolin, Michael; Sekac, Maria; Easterday, Adam Esq.; Christopher, Terence; Ewing, Faye; Janik, Lori; Klunder, Tim; Brody, Mark; Hahn, Cindy; Malek, David; Bridge, Frances; Innecken, Eileen	Communication reflecting legal advice from counsel regarding MHPAEA fail first compliance	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Redact	Attorney Client
UBH - 0023	UBHWIT0058442	MSG		9/1/2011	Triana, Lorenzo	Bonfield, William; Haberman, Michael; Meyerhoff, Jeffrey; Robinson-Beale, Rhonda; Rosenzweig, Martin; Sigler, Liviu; Smith, Timothy; Zucker, Murray; Bailey, Michael; Hamlin, Thomas; Slayton, James; Jones, Larhonda; Triana, Lorenzo; Slayton, James; Jimenez, Richard; Martorana, Andrew	Bresolin, Michael; Sekac, Maria; Easterday, Adam Esq.; Christopher, Terence; Ewing, Faye; Janik, Lori; Klunder, Tim; Brody, Mark; Hahn, Cindy; Malek, David; Bridge, Frances; Innecken, Eileen	Communication reflecting legal advice from counsel regarding MHPAEA fail first compliance	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Redact	Attorney Client
UBH - 0024	UBHWIT0058445	MSG		9/1/2011	Triana, Lorenzo	Bonfield, William; Haberman, Michael; Meyerhoff, Jeffrey; Robinson-Beale, Rhonda; Rosenzweig, Martin; Sigler, Liviu; Smith, Timothy; Zucker, Murray; Bailey, Michael; Hamlin, Thomas; Slayton, James; Jones, Larhonda; Triana, Lorenzo; Slayton, James; Jimenez, Richard; Martorana, Andrew	Bresolin, Michael; Sekac, Maria; Easterday, Adam Esq.; Christopher, Terence; Ewing, Faye; Janik, Lori; Klunder, Tim; Brody, Mark; Hahn, Cindy; Malek, David; Bridge, Frances; Innecken, Eileen	Communication reflecting legal advice from counsel regarding MHPAEA fail first compliance	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Redact	Attorney Client
UBH - 0025		MSG		9/14/2011	Easterday, Adam Esq.	Roscioli, Diana; Bahamonde, Alissa; Rosenzweig, Martin		E-mail conversation containing legal advice from counsel regarding MHPAEA fail first compliance protocols	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Withhold	Attorney Client
UBH - 0026	UBHWIT0047536	MSG		1/3/2011	Roach, Catherine	McCarthy, Paul; Roscioli, Diana; Rosenzweig, Martin; O'grady, Ann		E-mail reflecting legal advice from counsel regarding underwriting management process in Rhode Island	Legal advice or request for legal advice re general benefit adjudication unrelated to named plaintiffs or benefits sought by named plaintiffs	Redact	Attorney Client
UBH - 0027		PPT	Attachment	10/30/2014	Brettingen, Melissa Esq.	Hernandez, Jodie	Triana, Lorenzo	Attorney presentation regarding risk assessment and review of litigation	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Withhold	Attorney Client
UBH - 0028		MSG	Attachment	6/16/2014	Brettingen, Melissa Esq.	Hernandez, Gladys; Keytel, Keith; Brock, Irvin; Triana, Lorenzo; Powell, Michael	Regan, Carolyn; Wesson, Mary	E-mail conversation between attorney and client regarding litigation expenses and issues to be discussed	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Withhold	Attorney Client
UBH - 0029	UBHWIT0058449	MSG		11/12/2014	Adler, Deborah	Triana, Lorenzo		E-mail reflecting communication between attorney Adam Easterday and client regarding attorney review and comments	Legal advice or request for legal advice re general benefit adjudication unrelated to named plaintiffs or benefits sought by named plaintiffs	Redact	Attorney Client

Case 3:14-cv-02346-JCS Document 99-5 Filed 11/23/15 Page 6 of 21

Privilege Log	Prod Beg Bates	Doc Ext	Attachment	Date	Author	Recipients	CC/BCC	Description	Reason Fiduciary Exception Does Not Apply	Privilege Status	Type of Privilege
UBH - 0030		MSG		7/29/2013	Triana, Lorenzo	Bonfield, William; Haberman, Michael; Meyerhoff, Jeffrey; Robinson-Beale, Rhonda; Rosenzweig, Martin; Sigler, Liviu; Smith, Timothy; Zucker, Murray; Bailey, Michael; Hamlin, Thomas; Slayton, James; Jones, Larhonda; Triana, Lorenzo; Slayton, James; Jimenez, Richard; Martorana, Andrew	Bresolin, Michael; Sekac, Maria; Easterday, Adam Esq.; Christopher, Terence; Ewing, Faye; Janik, Lori; Kluender, Tim; Brody, Mark; Hahn, Cindy; Malek, David; Bridge, Frances; Innecken, Eileen	E-mail conversation reflecting legal and compliance advice from counsel regarding PHP boarding	Legal advice or request for legal advice re specific benefit claims unrelated to the named plaintiffs or the benefits sought by named plaintiffs	Withhold	Attorney Client
UBH - 0031	UBHWIT0058452	MSG		4/19/2013	Triana, Lorenzo	Easterday, Adam Esq.; Brennecke, Margaret; Hart, Brett; Niewenhous, Gerard	Slayton, James; Hattrich, Lourdes; Brendza, Michael	E-mail conversation between attorney and client regarding development of guidelines with regard to MHPAEA compliance	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Redact	Attorney Client
UBH - 0032	UBHWIT0058454	MSG		9/1/2011	Triana, Lorenzo	Bonfield, William; Haberman, Michael; Meyerhoff, Jeffrey; Robinson-Beale, Rhonda; Rosenzweig, Martin; Sigler, Liviu; Smith, Timothy; Zucker, Murray; Bailey, Michael; Hamlin, Thomas; Slayton, James; Jones, Larhonda; Triana, Lorenzo; Slayton, James; Jimenez, Richard; Martorana, Andrew	Bresolin, Michael; Sekac, Maria; Easterday, Adam Esq.; Christopher, Terence; Ewing, Faye; Janik, Lori; Kluender, Tim; Brody, Mark; Hahn, Cindy; Malek, David; Bridge, Frances; Innecken, Eileen	Communication reflecting legal advice from counsel regarding MHPAEA fail first compliance	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Redact	Attorney Client
UBH - 0033	UBHWIT0058458	MSG		4/23/2013	Niewenhous, Gerard	Triana, Lorenzo		E-mail conversation between attorney and client regarding development of guidelines with regard to MHPAEA compliance	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Redact	Attorney Client
UBH - 0034	UBHWIT0058469	MSG		9/1/2011	Triana, Lorenzo	Bonfield, William; Haberman, Michael; Meyerhoff, Jeffrey; Robinson-Beale, Rhonda; Rosenzweig, Martin; Sigler, Liviu; Smith, Timothy; Zucker, Murray; Bailey, Michael; Hamlin, Thomas; Slayton, James; Jones, Larhonda; Triana, Lorenzo; Slayton, James; Jimenez, Richard; Martorana, Andrew	Bresolin, Michael; Sekac, Maria; Easterday, Adam Esq.; Christopher, Terence; Ewing, Faye; Janik, Lori; Kluender, Tim; Brody, Mark; Hahn, Cindy; Malek, David; Bridge, Frances; Innecken, Eileen	Communication reflecting legal advice from counsel regarding MHPAEA fail first compliance	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Redact	Attorney Client
UBH - 0035	UBHWIT0058472	MSG		9/1/2011	Triana, Lorenzo	Bonfield, William; Haberman, Michael; Meyerhoff, Jeffrey; Robinson-Beale, Rhonda; Rosenzweig, Martin; Sigler, Liviu; Smith, Timothy; Zucker, Murray; Bailey, Michael; Hamlin, Thomas; Slayton, James; Jones, Larhonda; Triana, Lorenzo; Slayton, James; Jimenez, Richard; Martorana, Andrew	Bresolin, Michael; Sekac, Maria; Easterday, Adam Esq.; Christopher, Terence; Ewing, Faye; Janik, Lori; Kluender, Tim; Brody, Mark; Hahn, Cindy; Malek, David; Bridge, Frances; Innecken, Eileen	Communication reflecting legal advice from counsel regarding MHPAEA fail first compliance	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Redact	Attorney Client
UBH - 0036	UBHWIT0058476	MSG		9/1/2011	Triana, Lorenzo	Bonfield, William; Haberman, Michael; Meyerhoff, Jeffrey; Robinson-Beale, Rhonda; Rosenzweig, Martin; Sigler, Liviu; Smith, Timothy; Zucker, Murray; Bailey, Michael; Hamlin, Thomas; Slayton, James; Jones, Larhonda; Triana, Lorenzo; Slayton, James; Jimenez, Richard; Martorana, Andrew	Bresolin, Michael; Sekac, Maria; Easterday, Adam Esq.; Christopher, Terence; Ewing, Faye; Janik, Lori; Kluender, Tim; Brody, Mark; Hahn, Cindy; Malek, David; Bridge, Frances; Innecken, Eileen	Communication reflecting legal advice from counsel regarding MHPAEA fail first compliance	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Redact	Attorney Client
UBH - 0037	UBHWIT0058482	MSG		9/1/2011	Triana, Lorenzo	Bonfield, William; Haberman, Michael; Meyerhoff, Jeffrey; Robinson-Beale, Rhonda; Rosenzweig, Martin; Sigler, Liviu; Smith, Timothy; Zucker, Murray; Bailey, Michael; Hamlin, Thomas; Slayton, James; Jones, Larhonda; Triana, Lorenzo; Slayton, James; Jimenez, Richard; Martorana, Andrew	Bresolin, Michael; Sekac, Maria; Easterday, Adam Esq.; Christopher, Terence; Ewing, Faye; Janik, Lori; Kluender, Tim; Brody, Mark; Hahn, Cindy; Malek, David; Bridge, Frances; Innecken, Eileen	Communication reflecting legal advice from counsel regarding MHPAEA fail first compliance	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Redact	Attorney Client

Case 3:14-cv-02346-JCS Document 99-5 Filed 11/23/15 Page 7 of 21

Privilege Log	Prod Beg Bates	Doc Ext	Attachment	Date	Author	Recipients	CC/BCC	Description	Reason Fiduciary Exception Does Not Apply	Privilege Status	Type of Privilege
UBH - 0038	UBHWIT0058487	MSG		9/1/2011	Triana, Lorenzo	Bonfield, William; Haberman, Michael; Meyerhoff, Jeffrey; Robinson-Beale, Rhonda; Rosenzweig, Martin; Sigler, Liviu; Smith, Timothy; Zucker, Murray; Bailey, Michael; Hamlin, Thomas; Slayton, James; Jones, Larhonda; Triana, Lorenzo; Slayton, James; Jimenez, Richard; Martorana, Andrew	Bresolin, Michael; Sekac, Maria; Easterday, Adam Esq.; Christopher, Terence; Ewing, Faye; Janik, Lori; Kluender, Tim; Brody, Mark; Hahn, Cindy; Malek, David; Bridge, Frances; Innecken, Eileen	Communication reflecting legal advice from counsel regarding MHPAEA fail first compliance	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Redact	Attorney Client
UBH - 0039	UBHWIT0058490	MSG		9/1/2011	Triana, Lorenzo	Bonfield, William; Haberman, Michael; Meyerhoff, Jeffrey; Robinson-Beale, Rhonda; Rosenzweig, Martin; Sigler, Liviu; Smith, Timothy; Zucker, Murray; Bailey, Michael; Hamlin, Thomas; Slayton, James; Jones, Larhonda; Triana, Lorenzo; Slayton, James; Jimenez, Richard; Martorana, Andrew	Bresolin, Michael; Sekac, Maria; Easterday, Adam Esq.; Christopher, Terence; Ewing, Faye; Janik, Lori; Kluender, Tim; Brody, Mark; Hahn, Cindy; Malek, David; Bridge, Frances; Innecken, Eileen	Communication reflecting legal advice from counsel regarding MHPAEA fail first compliance	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Redact	Attorney Client
UBH - 0040	UBHWIT0058494	MSG		9/1/2011	Triana, Lorenzo	Bonfield, William; Haberman, Michael; Meyerhoff, Jeffrey; Robinson-Beale, Rhonda; Rosenzweig, Martin; Sigler, Liviu; Smith, Timothy; Zucker, Murray; Bailey, Michael; Hamlin, Thomas; Slayton, James; Jones, Larhonda; Triana, Lorenzo; Slayton, James; Jimenez, Richard; Martorana, Andrew	Bresolin, Michael; Sekac, Maria; Easterday, Adam Esq.; Christopher, Terence; Ewing, Faye; Janik, Lori; Kluender, Tim; Brody, Mark; Hahn, Cindy; Malek, David; Bridge, Frances; Innecken, Eileen	Communication reflecting legal advice from counsel regarding MHPAEA fail first compliance	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Redact	Attorney Client
UBH - 0041	UBHWIT0058498	MSG		9/1/2011	Triana, Lorenzo	Bonfield, William; Haberman, Michael; Meyerhoff, Jeffrey; Robinson-Beale, Rhonda; Rosenzweig, Martin; Sigler, Liviu; Smith, Timothy; Zucker, Murray; Bailey, Michael; Hamlin, Thomas; Slayton, James; Jones, Larhonda; Triana, Lorenzo; Slayton, James; Jimenez, Richard; Martorana, Andrew	Bresolin, Michael; Sekac, Maria; Easterday, Adam Esq.; Christopher, Terence; Ewing, Faye; Janik, Lori; Kluender, Tim; Brody, Mark; Hahn, Cindy; Malek, David; Bridge, Frances; Innecken, Eileen	Communication reflecting legal advice from counsel regarding MHPAEA fail first compliance	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Redact	Attorney Client
UBH - 0042	UBHWIT0058501	MSG		9/1/2011	Triana, Lorenzo	Bonfield, William; Haberman, Michael; Meyerhoff, Jeffrey; Robinson-Beale, Rhonda; Rosenzweig, Martin; Sigler, Liviu; Smith, Timothy; Zucker, Murray; Bailey, Michael; Hamlin, Thomas; Slayton, James; Jones, Larhonda; Triana, Lorenzo; Slayton, James; Jimenez, Richard; Martorana, Andrew	Bresolin, Michael; Sekac, Maria; Easterday, Adam Esq.; Christopher, Terence; Ewing, Faye; Janik, Lori; Kluender, Tim; Brody, Mark; Hahn, Cindy; Malek, David; Bridge, Frances; Innecken, Eileen	Communication reflecting legal advice from counsel regarding MHPAEA fail first compliance	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Redact	Attorney Client
UBH - 0043	UBHWIT0058508	MSG		9/1/2011	Triana, Lorenzo	Bonfield, William; Haberman, Michael; Meyerhoff, Jeffrey; Robinson-Beale, Rhonda; Rosenzweig, Martin; Sigler, Liviu; Smith, Timothy; Zucker, Murray; Bailey, Michael; Hamlin, Thomas; Slayton, James; Jones, Larhonda; Triana, Lorenzo; Slayton, James; Jimenez, Richard; Martorana, Andrew	Bresolin, Michael; Sekac, Maria; Easterday, Adam Esq.; Christopher, Terence; Ewing, Faye; Janik, Lori; Kluender, Tim; Brody, Mark; Hahn, Cindy; Malek, David; Bridge, Frances; Innecken, Eileen	Communication reflecting legal advice from counsel regarding MHPAEA fail first compliance	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Redact	Attorney Client
UBH - 0044	UBHWIT0058512	MSG		9/1/2011	Triana, Lorenzo	Bonfield, William; Haberman, Michael; Meyerhoff, Jeffrey; Robinson-Beale, Rhonda; Rosenzweig, Martin; Sigler, Liviu; Smith, Timothy; Zucker, Murray; Bailey, Michael; Hamlin, Thomas; Slayton, James; Jones, Larhonda; Triana, Lorenzo; Slayton, James; Jimenez, Richard; Martorana, Andrew	Bresolin, Michael; Sekac, Maria; Easterday, Adam Esq.; Christopher, Terence; Ewing, Faye; Janik, Lori; Kluender, Tim; Brody, Mark; Hahn, Cindy; Malek, David; Bridge, Frances; Innecken, Eileen	Communication reflecting legal advice from counsel regarding MHPAEA fail first compliance	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Redact	Attorney Client
UBH - 0045		XLS	Attachment	9/10/2013	Rockswold, Erik	Robinson-Beale, Rhonda; Nienewhous, Gerard; Regan, Carolyn; Bresolin, Michael; Watson, Amy; Easterday, Adam Esq.; Triana, Lorenzo		Spreadsheet regarding Federal Party Challenge Management sent to attorney for review	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Withhold	Attorney Client

Case 3:14-cv-02346-JCS Document 99-5 Filed 11/23/15 Page 8 of 21

Privilege Log	Prod Beg Bates	Doc Ext	Attachment	Date	Author	Recipients	CC/BCC	Description	Reason Fiduciary Exception Does Not Apply	Privilege Status	Type of Privilege
UBH - 0046		DOC	Attachment	9/10/2013	Rockswold, Erik	Robinson-Beale, Rhonda; Nierenhous, Gerard; Regan, Carolyn; Bresolin, Michael; Watson, Amy; Easterday, Adam Esq.; Triana, Lorenzo		Summary Utilization Management Program Description sent to attorney for review	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Withhold	Attorney Client
UBH - 0047		XLSX	Attachment	9/10/2013	Rockswold, Erik	Robinson-Beale, Rhonda; Nierenhous, Gerard; Regan, Carolyn; Bresolin, Michael; Watson, Amy; Easterday, Adam Esq.; Triana, Lorenzo		Spreadsheet regarding Medical Management Programs sent to attorney for review	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Withhold	Attorney Client
UBH - 0048		XLS	Attachment	9/10/2013	Rockswold, Erik	Robinson-Beale, Rhonda; Nierenhous, Gerard; Regan, Carolyn; Bresolin, Michael; Watson, Amy; Easterday, Adam Esq.; Triana, Lorenzo		Spreadsheet regarding Federal Parity Challenge Management sent to attorney for review	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Withhold	Attorney Client
UBH - 0049		XLS	Attachment	11/5/2013	Rockswold, Erik	Robinson-Beale, Rhonda; Nierenhous, Gerard; Regan, Carolyn; Bresolin, Michael; Watson, Amy; Easterday, Adam Esq.	Triana, Lorenzo	Spreadsheet regarding Federal Parity Challenge Management sent to attorney for review	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Withhold	Attorney Client
UBH - 0050		XLSX	Attachment	11/5/2013	Rockswold, Erik	Robinson-Beale, Rhonda; Nierenhous, Gerard; Regan, Carolyn; Bresolin, Michael; Watson, Amy; Easterday, Adam Esq.	Triana, Lorenzo	Spreadsheet regarding 2012 Admits and Membership Computations sent to attorney for review	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Withhold	Attorney Client
UBH - 0051	UBHWIT0047809	MSG	Attachment	4/11/2014	Triana, Lorenzo	Regan, Carolyn; Nierenhous, Gerard		E-mail reflecting legal advice from counsel regarding application of guidelines to TMS claims	Legal advice or request for legal advice re specific benefit claims unrelated to the named plaintiffs or the benefits sought by named plaintiffs	Redact	Attorney Client
UBH - 0052	UBHWIT0047813	MSG	Attachment	4/11/2014	Triana, Lorenzo	Regan, Carolyn; Nierenhous, Gerard		E-mail reflecting legal advice from counsel regarding application of guidelines to TMS claims	Legal advice or request for legal advice re specific benefit claims unrelated to the named plaintiffs or the benefits sought by named plaintiffs	Redact	Attorney Client
UBH - 0053	UBHWIT0047820	MSG	Attachment	4/11/2014	Triana, Lorenzo	Regan, Carolyn; Nierenhous, Gerard		E-mail reflecting legal advice from counsel regarding application of guidelines to TMS claims	Legal advice or request for legal advice re specific benefit claims unrelated to the named plaintiffs or the benefits sought by named plaintiffs	Redact	Attorney Client
UBH - 0054	UBHWIT0047821	MSG	Attachment	4/11/2014	Triana, Lorenzo	Regan, Carolyn; Nierenhous, Gerard		E-mail reflecting legal advice from counsel regarding application of guidelines to TMS claims	Legal advice or request for legal advice re specific benefit claims unrelated to the named plaintiffs or the benefits sought by named plaintiffs	Redact	Attorney Client
UBH - 0055	UBHWIT0047825	MSG	Attachment	4/11/2014	Triana, Lorenzo	Regan, Carolyn; Nierenhous, Gerard		E-mail reflecting legal advice from counsel regarding application of guidelines to TMS claims	Legal advice or request for legal advice re specific benefit claims unrelated to the named plaintiffs or the benefits sought by named plaintiffs	Redact	Attorney Client
UBH - 0056	UBHWIT0047826	MSG	Attachment	4/11/2014	Triana, Lorenzo	Regan, Carolyn; Nierenhous, Gerard		E-mail reflecting legal advice from counsel regarding application of guidelines to TMS claims	Legal advice or request for legal advice re specific benefit claims unrelated to the named plaintiffs or the benefits sought by named plaintiffs	Redact	Attorney Client
UBH - 0057	UBHWIT0047828	MSG	Attachment	4/14/2014	Brock, Irvin	Keytel, Keith; Triana, Lorenzo; Powell, Michael	Motz, Frederic	E-mail reflecting legal advice from counsel regarding application of guidelines to TMS claims	Legal advice or request for legal advice re specific benefit claims unrelated to the named plaintiffs or the benefits sought by named plaintiffs	Redact	Attorney Client

Case 3:14-cv-02346-JCS Document 99-5 Filed 11/23/15 Page 9 of 21

Privilege Log	Prod Beg Bates	Doc Ext	Attachment	Date	Author	Recipients	CC/BCC	Description	Reason Fiduciary Exception Does Not Apply	Privilege Status	Type of Privilege
UBH - 0058	UBHWIT0047831	MSG	Attachment	4/11/2014	Triana, Lorenzo	Regan, Carolyn; Niewenhous, Gerard		E-mail reflecting legal advice from counsel regarding application of guidelines to TMS claims	Legal advice or request for legal advice re specific benefit claims unrelated to the named plaintiffs or the benefits sought by named plaintiffs	Redact	Attorney Client
UBH - 0059	UBHWIT0047833	MSG	Attachment	4/14/2014	Brock, Irvin	Keytel, Keith; Triana, Lorenzo; Powell, Michael	Motz, Frederic	E-mail reflecting legal advice from counsel regarding application of guidelines to TMS claims	Legal advice or request for legal advice re specific benefit claims unrelated to the named plaintiffs or the benefits sought by named plaintiffs	Redact	Attorney Client
UBH - 0060	UBHWIT0047835	MSG	Attachment	4/11/2014	Triana, Lorenzo	Regan, Carolyn; Niewenhous, Gerard		E-mail reflecting legal advice from counsel regarding application of guidelines to TMS claims	Legal advice or request for legal advice re specific benefit claims unrelated to the named plaintiffs or the benefits sought by named plaintiffs	Redact	Attorney Client
UBH - 0061	UBHWIT0047837	MSG	Attachment	4/14/2014	Brock, Irvin	Keytel, Keith; Triana, Lorenzo; Powell, Michael	Motz, Frederic	E-mail reflecting legal advice from counsel regarding application of guidelines to TMS claims	Legal advice or request for legal advice re specific benefit claims unrelated to the named plaintiffs or the benefits sought by named plaintiffs	Redact	Attorney Client
UBH - 0062	UBHWIT0047840	MSG	Attachment	4/14/2014	Brock, Irvin	Keytel, Keith; Triana, Lorenzo; Powell, Michael	Motz, Frederic	E-mail reflecting legal advice from counsel regarding application of guidelines to TMS claims	Legal advice or request for legal advice re specific benefit claims unrelated to the named plaintiffs or the benefits sought by named plaintiffs	Redact	Attorney Client
UBH - 0063	UBHWIT0047842	MSG	Attachment	4/14/2014	Brock, Irvin	Keytel, Keith; Triana, Lorenzo; Powell, Michael	Motz, Frederic	E-mail reflecting legal advice from counsel regarding application of guidelines to TMS claims	Legal advice or request for legal advice re specific benefit claims unrelated to the named plaintiffs or the benefits sought by named plaintiffs	Redact	Attorney Client
UBH - 0064	UBHWIT0047844	MSG	Attachment	4/14/2014	Brock, Irvin	Keytel, Keith; Triana, Lorenzo; Powell, Michael	Motz, Frederic	E-mail reflecting legal advice from counsel regarding application of guidelines to TMS claims	Legal advice or request for legal advice re specific benefit claims unrelated to the named plaintiffs or the benefits sought by named plaintiffs	Redact	Attorney Client
UBH - 0065	UBHWIT0047846	MSG	Attachment	4/14/2014	Brock, Irvin	Keytel, Keith; Triana, Lorenzo; Powell, Michael	Motz, Frederic	E-mail reflecting legal advice from counsel regarding application of guidelines to TMS claims	Legal advice or request for legal advice re specific benefit claims unrelated to the named plaintiffs or the benefits sought by named plaintiffs	Redact	Attorney Client
UBH - 0066		MSG	Attachment	4/15/2014	Regan, Carolyn	Triana, Lorenzo; Motz, Frederic; Brock, Irvin; Keytel, Keith; Powell, Michael	Bonfield, William; Easterday, Adam Esq.	E-mail reflecting legal advice from counsel regarding application of guidelines to TMS claims	Legal advice or request for legal advice re specific benefit claims unrelated to the named plaintiffs or the benefits sought by named plaintiffs	Redact	Attorney Client
UBH - 0067		MSG	Attachment	4/15/2014	Keytel, Keith	Regan, Carolyn; Triana, Lorenzo; Motz, Frederic; Brock, Irvin; Powell, Michael	Bonfield, William; Easterday, Adam Esq.	E-mail reflecting legal advice from counsel regarding application of guidelines to TMS claims	Legal advice or request for legal advice re specific benefit claims unrelated to the named plaintiffs or the benefits sought by named plaintiffs	Redact	Attorney Client

Case 3:14-cv-02346-JCS Document 99-5 Filed 11/23/15 Page 10 of 21

Privilege Log	Prod Beg Bates	Doc Ext	Attachment	Date	Author	Recipients	CC/BCC	Description	Reason Fiduciary Exception Does Not Apply	Privilege Status	Type of Privilege
UBH - 0068		MSG	Attachment	4/15/2014	Regan, Carolyn	Motz, Frederic; Keytel, Keith; Triana, Lorenzo; Brock, Irvin; Powell, Michael	Bonfield, William; Easterday, Adam Esq.	E-mail reflecting legal advice from counsel regarding application of guidelines to TMS claims	Legal advice or request for legal advice re specific benefit claims unrelated to the named plaintiffs or the benefits sought by named plaintiffs	Redact	Attorney Client
UBH - 0069		MSG	Attachment	4/15/2014	Regan, Carolyn	Triana, Lorenzo; Motz, Frederic; Brock, Irvin; Keytel, Keith; Powell, Michael	Bonfield, William; Easterday, Adam Esq.	E-mail reflecting legal advice from counsel regarding application of guidelines to TMS claims	Legal advice or request for legal advice re specific benefit claims unrelated to the named plaintiffs or the benefits sought by named plaintiffs	Redact	Attorney Client
UBH - 0070		MSG	Attachment	4/15/2014	Keytel, Keith	Regan, Carolyn; Triana, Lorenzo; Motz, Frederic; Brock, Irvin; Powell, Michael	Bonfield, William; Easterday, Adam Esq.	E-mail reflecting legal advice from counsel regarding application of guidelines to TMS claims	Legal advice or request for legal advice re specific benefit claims unrelated to the named plaintiffs or the benefits sought by named plaintiffs	Redact	Attorney Client
UBH - 0071		MSG	Attachment	4/15/2014	Motz, Frederic	Keytel, Keith; Regan, Carolyn; Triana, Lorenzo; Brock, Irvin; Powell, Michael	Bonfield, William; Easterday, Adam Esq.	E-mail reflecting legal advice from counsel regarding application of guidelines to TMS claims	Legal advice or request for legal advice re specific benefit claims unrelated to the named plaintiffs or the benefits sought by named plaintiffs	Redact	Attorney Client
UBH - 0072		MSG	Attachment	4/16/2014	Regan, Carolyn	Triana, Lorenzo; Motz, Frederic; Keytel, Keith; Brock, Irvin; Powell, Michael	Bonfield, William; Easterday, Adam Esq.	E-mail reflecting legal advice from counsel regarding application of guidelines to TMS claims	Legal advice or request for legal advice re specific benefit claims unrelated to the named plaintiffs or the benefits sought by named plaintiffs	Redact	Attorney Client
UBH - 0073		MSG	Attachment	4/16/2014	Triana, Lorenzo	Regan, Carolyn; Motz, Frederic; Keytel, Keith; Brock, Irvin; Powell, Michael	Bonfield, William; Easterday, Adam Esq.	E-mail reflecting legal advice from counsel regarding application of guidelines to TMS claims	Legal advice or request for legal advice re specific benefit claims unrelated to the named plaintiffs or the benefits sought by named plaintiffs	Redact	Attorney Client
UBH - 0074		MSG	Attachment	4/16/2014	Triana, Lorenzo	Keytel, Keith; Brock, Irvin; Powell, Michael	Bonfield, William; Easterday, Adam Esq.	E-mail reflecting legal advice from counsel regarding application of guidelines to TMS claims	Legal advice or request for legal advice re specific benefit claims unrelated to the named plaintiffs or the benefits sought by named plaintiffs	Redact	Attorney Client
UBH - 0075		MSG	Attachment	4/21/2014	Regan, Carolyn	Triana, Lorenzo; Keytel, Keith	Bonfield, William; Brock, Irvin; Easterday, Adam Esq.	E-mail reflecting legal advice from counsel regarding application of guidelines to TMS claims	Legal advice or request for legal advice re specific benefit claims unrelated to the named plaintiffs or the benefits sought by named plaintiffs	Redact	Attorney Client
UBH - 0076		MSG	Attachment	4/21/2014	Triana, Lorenzo	Regan, Carolyn; Keytel, Keith	Bonfield, William; Brock, Irvin; Easterday, Adam Esq.	E-mail reflecting legal advice from counsel regarding application of guidelines to TMS claims	Legal advice or request for legal advice re specific benefit claims unrelated to the named plaintiffs or the benefits sought by named plaintiffs	Redact	Attorney Client
UBH - 0077		MSG	Attachment	4/21/2014	Regan, Carolyn	Keytel, Keith; Triana, Lorenzo	Bonfield, William; Brock, Irvin; Easterday, Adam Esq.	E-mail reflecting legal advice from counsel regarding application of guidelines to TMS claims	Legal advice or request for legal advice re specific benefit claims unrelated to the named plaintiffs or the benefits sought by named plaintiffs	Redact	Attorney Client

Case 3:14-cv-02346-JCS Document 99-5 Filed 11/23/15 Page 11 of 21

Privilege Log	Prod Beg Bates	Doc Ext	Attachment	Date	Author	Recipients	CC/BCC	Description	Reason Fiduciary Exception Does Not Apply	Privilege Status	Type of Privilege
UBH - 0078		MSG	Attachment	4/21/2014	Triana, Lorenzo	Regan, Carolyn; Keytel, Keith	Bonfield, William; Brock, Irvin; Easterday, Adam Esq.	E-mail reflecting legal advice from counsel regarding application of guidelines to TMS claims	Legal advice or request for legal advice re specific benefit claims unrelated to the named plaintiffs or the benefits sought by named plaintiffs	Redact	Attorney Client
UBH - 0079		MSG	Attachment	4/21/2014	Keytel, Keith	Regan, Carolyn; Triana, Lorenzo	Bonfield, William; Brock, Irvin, Easterday, Adam Esq.	E-mail reflecting legal advice from counsel regarding application of guidelines to TMS claims	Legal advice or request for legal advice re specific benefit claims unrelated to the named plaintiffs or the benefits sought by named plaintiffs	Redact	Attorney Client
UBH - 0080		MSG	Attachment	4/21/2014	Keytel, Keith	Regan, Carolyn; Triana, Lorenzo	Bonfield, William; Brock, Irvin; Easterday, Adam Esq.	E-mail reflecting legal advice from counsel regarding application of guidelines to TMS claims	Legal advice or request for legal advice re specific benefit claims unrelated to the named plaintiffs or the benefits sought by named plaintiffs	Redact	Attorney Client
UBH - 0081	UBHWIT0048076	MSG	Attachment	4/23/2014	Regan, Carolyn	Triana, Lorenzo; Motz, Frederic; Keytel, Keith; Brock, Irvin; Powell, Michael	Bonfield, William; Easterday, Adam Esq.	E-mail reflecting legal advice from counsel regarding application of guidelines to TMS claims	Legal advice or request for legal advice re specific benefit claims unrelated to the named plaintiffs or the benefits sought by named plaintiffs	Redact	Attorney Client
UBH - 0082		DOCX	Attachment	4/23/2014	Triana, Lorenzo	Triana, Lorenzo		E-mail reflecting legal advice from counsel regarding application of guidelines to TMS claims	Legal advice or request for legal advice re specific benefit claims unrelated to the named plaintiffs or the benefits sought by named plaintiffs	Withhold	Attorney Client
UBH - 0083		MSG	Attachment	6/17/2014	Brock, Irvin	Beaty, Jon; Adler, Deborah; Bobbitt, Bruce; Bonfield, William; Triana, Lorenzo; Powell, Michael; Keytel, Keith; Dahl, Kevin; Bergeson, Susan; Herman, Craig; Dixon, Franchelle; Brennecke, Margaret; Easterday, Adam Esq.; Brettingen, Melissa Esq.	Regan, Carolyn; Wesson, Mary	E-mail communication between attorney and client regarding biweekly national UM committee meeting	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Redact	Attorney Client
UBH - 0084		MSG	Attachment	6/16/2014	Brettingen, Melissa Esq.	Hernandez, Gladys; Keytel, Keith; Brock, Irvin; Triana, Lorenzo; Powell, Michael		E-mail conversation between attorney and client regarding litigation issues and expenses for meeting discussion	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Withhold	Attorney Client
UBH - 0085		XLS	Attachment	6/16/2014	Brettingen, Melissa Esq.	Hernandez, Gladys; Keytel, Keith; Brock, Irvin; Triana, Lorenzo; Powell, Michael		Spreadsheet regarding UBH litigation matters and expenses sent to attorney for review	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Withhold	Attorney Client
UBH - 0086		MSG	Attachment	9/26/2014	Easterday, Adam Esq.	James, Frank; Triana, Lorenzo	Martorana, Andrew	E-mail containing communication between attorney and client regarding response to state regulatory questionnaire	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Withhold	Attorney Client
UBH - 0087		MSG	Attachment	9/26/2014	Martorana, Andrew	Easterday, Adam Esq.; James, Frank; Triana, Lorenzo		E-mail containing communication between attorney and client regarding response to state regulatory questionnaire	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Withhold	Attorney Client
UBH - 0088		MSG	Attachment	9/26/2014	James, Frank	Triana, Lorenzo; Easterday, Adam Esq.	Martorana, Andrew	E-mail containing communication between attorney and client regarding response to state regulatory questionnaire	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Withhold	Attorney Client
UBH - 0089		MSG	Attachment	9/26/2014	James, Frank	Easterday, Adam Esq.; Triana, Lorenzo	Martorana, Andrew	E-mail containing communication between attorney and client regarding response to state regulatory questionnaire	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Withhold	Attorney Client

Case 3:14-cv-02346-JCS Document 99-5 Filed 11/23/15 Page 12 of 21

Privilege Log	Prod Beg Bates	Doc Ext	Attachment	Date	Author	Recipients	CC/BCC	Description	Reason Fiduciary Exception Does Not Apply	Privilege Status	Type of Privilege
UBH - 0090		MSG	Attachment	10/27/2014	Scallen, Patrick, Esq.	Bonfield, William; Regan, Carolyn	Triana, Lorenzo	E-mail containing communication between attorney and client regarding response to state regulatory questionnaire	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Withhold	Attorney Client
UBH - 0091		MSG	Attachment	10/27/2014	Scallen, Patrick, Esq.	Lorenzo, Triana; Martorana, Andrew; Regan, Carolyn; Bonfield, William; Slayton, James		E-mail containing communication between attorney and client regarding response to state regulatory questionnaire	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Withhold	Attorney Client
UBH - 0092	UBHWIT0058599	MSG	Attachment	11/12/2014	Easterday, Adam Esq.	Bresolin, Michael; Adler, Deborah; Triana, Lorenzo; McCulloch, Joyce		E-mail containing legal advice from counsel regarding NAPHS presentation follow-up	Legal advice or request for legal advice re general benefit adjudication unrelated to named plaintiffs or benefits sought by named plaintiffs	Redact	Attorney Client
UBH - 0093	UBHWIT0058601	MSG	Attachment	11/12/2014	Easterday, Adam Esq.	Triana, Lorenzo		E-mail seeking legal advice from counsel regarding NAPHS presentation follow-up	Legal advice or request for legal advice re general benefit adjudication unrelated to named plaintiffs or benefits sought by named plaintiffs	Redact	Attorney Client
UBH - 0094		MSG		8/31/2011	Bresolin, Michael	Triana, Lorenzo	Sekac, Maria; Niewenhous, Gerard; Watson, Amy; Easterday, Adam Esq.; Robinson-Beale, Rhonda	E-mail conversation containing legal advice from counsel regarding MHPAEA fail first compliance protocols	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Withhold	Attorney Client
UBH - 0095		DOC	Attachment	8/31/2011	Bresolin, Michael	Triana, Lorenzo	Sekac, Maria; Niewenhous, Gerard; Watson, Amy; Easterday, Adam Esq.; Robinson-Beale, Rhonda	Memorandum reflecting advice from counsel regarding MHPAEA fail first compliance protocols	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Withhold	Attorney Client
UBH - 0096	UBHWIT0058603	MSG		9/1/2011	Triana, Lorenzo	Bonfield, William; Haberman, Michael; Meyerhoff, Jeffrey; Robinson-Beale, Rhonda; Rosenzweig, Martin; Sigler, Liviu; Smith, Timothy; Zucker, Murray; Bailey, Michael; Hamlin, Thomas; Slayton, James; Jones, Larhonda; Triana, Lorenzo; Slayton, James; Jimenez, Richard; Martorana, Andrew	Bresolin, Michael; Sekac, Maria; Easterday, Adam Esq.; Christopher, Terence; Ewing, Faye; Janik, Lori; Kluender, Tim; Brody, Mark; Hahn, Cindy; Malek, David; Bridge, Frances; Innecken, Eileen	Communication reflecting legal advice from counsel regarding MHPAEA fail first compliance	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Redact	Attorney Client
UBH - 0097	UBHWIT0058606	MSG		9/27/2011	Bobbitt, Bruce	Lorenzo, Triana		Communication reflecting legal advice from counsel regarding MHPAEA fail first compliance	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Redact	Attorney Client
UBH - 0098	UBHWIT0058610	MSG		8/20/2012	Bresolin, Michael	Robinson-Beale, Rhonda	Triana, Lorenzo; Sekac, Maria; Easterday, Adam Esq.; Brock, Irvin; Keytel, Keith; Adler, Deborah; Bonfield, William; Powell, Michael; McCulloch, Joyce	E-mail conversation between attorney and client containing legal advice regarding claim review processes and facility peer review	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Withhold	Attorney Client
UBH - 0099		PDF	Attachment	8/20/2012	Bresolin, Michael	Robinson-Beale, Rhonda	Triana, Lorenzo; Sekac, Maria; Easterday, Adam Esq.; Brock, Irvin; Keytel, Keith; Adler, Deborah; Bonfield, William; Powell, Michael; McCulloch, Joyce	Attachment to e-mail conversation between attorney and client containing legal advice containing Summary Overview of Clinical Services Pre-Service and Concurrent Review Processes sent to attorney for review	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Withhold	Attorney Client
UBH - 0100	UBHWIT0058624	MSG		9/1/2011	Triana, Lorenzo	Bonfield, William; Haberman, Michael; Meyerhoff, Jeffrey; Robinson-Beale, Rhonda; Rosenzweig, Martin; Sigler, Liviu; Smith, Timothy; Zucker, Murray; Bailey, Michael; Hamlin, Thomas; Slayton, James; Jones, Larhonda; Triana, Lorenzo; Slayton, James; Jimenez, Richard; Martorana, Andrew	Bresolin, Michael; Sekac, Maria; Easterday, Adam Esq.; Christopher, Terence; Ewing, Faye; Janik, Lori; Kluender, Tim; Brody, Mark; Hahn, Cindy; Malek, David; Bridge, Frances; Innecken, Eileen	Communication reflecting legal advice from counsel regarding MHPAEA fail first compliance	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Redact	Attorney Client
UBH - 0101	UBHWIT0058628	MSG		9/29/2011	Dodd, Jann	Brennecke, Margaret	Lorenzo, Triana; Bobbitt, Bruce	Communication reflecting legal advice from counsel regarding MHPAEA fail first compliance	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Redact	Attorney Client

Case 3:14-cv-02346-JCS Document 99-5 Filed 11/23/15 Page 13 of 21

Privilege Log	Prod Beg Bates	Doc Ext	Attachment	Date	Author	Recipients	CC/BCC	Description	Reason Fiduciary Exception Does Not Apply	Privilege Status	Type of Privilege
UBH - 0102	UBHWIT0058631	MSG		9/1/2011	Triana, Lorenzo	Bonfield, William; Haberman, Michael; Meyerhoff, Jeffrey; Robinson-Beale, Rhonda; Rosenzweig, Martin; Sigler, Liviu; Smith, Timothy; Zucker, Murray; Bailey, Michael; Hamlin, Thomas; Slayton, James; Jones, Larhonda; Triana, Lorenzo; Slayton, James; Jimenez, Richard; Martorana, Andrew	Bresolin, Michael; Sekac, Maria; Easterday, Adam Esq.; Christopher, Terence; Ewing, Faye; Janik, Lori; Kluender, Tim; Brody, Mark; Hahn, Cindy; Malek, David; Bridge, Frances; Innecken, Eileen	Communication reflecting legal advice from counsel regarding MHPAEA fail first compliance	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Redact	Attorney Client
UBH - 0103		MSG		3/2/2011	Easterday, Adam Esq.	Triana, Lorenzo		E-mail reflecting communication between attorney and client regarding compliance with Minnesota court order for inpatient benefits	Legal advice or request for legal advice re specific benefit claims unrelated to the named plaintiffs or the benefits sought by named plaintiffs	Withhold	Attorney Client
UBH - 0104		MSG		3/2/2011	Easterday, Adam Esq.	Triana, Lorenzo		E-mail reflecting communication between attorney and client regarding compliance with Minnesota court order for inpatient benefits	Legal advice or request for legal advice re specific benefit claims unrelated to the named plaintiffs or the benefits sought by named plaintiffs	Withhold	Attorney Client
UBH - 0105	UBHWIT0058635	MSG		9/1/2011	Triana, Lorenzo	Bonfield, William; Haberman, Michael; Meyerhoff, Jeffrey; Robinson-Beale, Rhonda; Rosenzweig, Martin; Sigler, Liviu; Smith, Timothy; Zucker, Murray; Bailey, Michael; Hamlin, Thomas; Slayton, James; Jones, Larhonda; Triana, Lorenzo; Slayton, James; Jimenez, Richard; Martorana, Andrew	Bresolin, Michael; Sekac, Maria; Easterday, Adam Esq.; Christopher, Terence; Ewing, Faye; Janik, Lori; Kluender, Tim; Brody, Mark; Hahn, Cindy; Malek, David; Bridge, Frances; Innecken, Eileen	Communication reflecting legal advice from counsel regarding MHPAEA fail first compliance	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Redact	Attorney Client
UBH - 0106	UBHWIT0058670	MSG		11/14/2011	Lorenzo, Triana	Roscioli, Diana; Rosenzweig, Martin; Niewenhous, Gerard		Communication reflecting legal advice from counsel regarding MHPAEA fail first compliance	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Redact	Attorney Client
UBH - 0107		MSG		2/15/2011	Bresolin, Michael	Court, Debra; Sekac, Maria; Robinson-Beale, Rhonda; Triana, Lorenzo; Easterday, Adam Esq.	Sumners, Karen	E-mail conversation seeking legal advice from counsel regarding MHPAEA fail first compliance	Legal advice or request for legal advice re general benefit adjudication unrelated to named plaintiffs or benefits sought by named plaintiffs	Withhold	Attorney Client
UBH - 0108		DOC	Attachment	2/15/2011	Bresolin, Michael	Court, Debra; Sekac, Maria; Robinson-Beale, Rhonda; Triana, Lorenzo; Easterday, Adam Esq.	Sumners, Karen	Attachment to e-mail conversation seeking legal advice from counsel regarding MHPAEA fail first compliance FAQs	Legal advice or request for legal advice re general benefit adjudication unrelated to named plaintiffs or benefits sought by named plaintiffs	Withhold	Attorney Client
UBH - 0109		DOC	Attachment	2/15/2011	Bresolin, Michael	Court, Debra; Sekac, Maria; Robinson-Beale, Rhonda; Triana, Lorenzo; Easterday, Adam Esq.	Sumners, Karen	Attachment to e-mail conversation seeking legal advice from counsel regarding MHPAEA fail first compliance FAQs	Legal advice or request for legal advice re general benefit adjudication unrelated to named plaintiffs or benefits sought by named plaintiffs	Withhold	Attorney Client
UBH - 0110	UBHWIT0058674	MSG		8/31/2011	Lorenzo, Triana	Bonfield, William; Haberman, Michael; Meyerhoff, Jeffrey; Robinson-Beale, Rhonda; Rosenzweig, Martin; Sigler, Liviu; Smith, Timothy; Zucker, Murray; Bailey, Michael; Hamlin, Thomas; Slayton, James; Jones, Larhonda; Triana, Lorenzo; Slayton, James; Jimenez, Richard; Martorana, Andrew	Bresolin, Michael; Sekac, Maria; Easterday, Adam Esq.; Christopher, Terence; Ewing, Faye; Janik, Lori; Kluender, Tim; Brody, Mark; Hahn, Cindy; Malek, David; Bridge, Frances; Innecken, Eileen	Communication reflecting legal advice from counsel regarding MHPAEA fail first compliance	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Redact	Attorney Client
UBH - 0111	UBHWIT0058676	MSG		4/19/2013	Triana, Lorenzo	Easterday, Adam Esq.; Brennecke, Margaret; Slayton, James; Hattrich, Lourdes; Brendzel, Michael Hart, Brett; Niewenhous, Gerard		E-mail conversation between attorney and client regarding development of guidelines with regard to MHPAEA compliance	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Redact	Attorney Client

Case 3:14-cv-02346-JCS Document 99-5 Filed 11/23/15 Page 14 of 21

Privilege Log	Prod Beg Bates	Doc Ext	Attachment	Date	Author	Recipients	CC/BCC	Description	Reason Fiduciary Exception Does Not Apply	Privilege Status	Type of Privilege
UBH - 0112	UBHWIT0058678	MSG		9/1/2011	Triana, Lorenzo	Bonfield, William; Haberman, Michael; Meyerhoff, Jeffrey; Robinson-Beale, Rhonda; Rosenzweig, Martin; Sigler, Liviu; Smith, Timothy; Zucker, Murray; Bailey, Michael; Hamlin, Thomas; Slayton, James; Jones, Larhonda; Triana, Lorenzo; Slayton, James; Jimenez, Richard; Martorana, Andrew	Bresolin, Michael; Sekac, Maria; Easterday, Adam Esq.; Christopher, Terence; Ewing, Faye; Janik, Lori; Klunder, Tim; Brody, Mark; Hahn, Cindy; Malek, David; Bridge, Frances; Innecken, Eileen	Communication reflecting legal advice from counsel regarding MHPAEA fail first compliance	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Redact	Attorney Client
UBH - 0113		MSG		8/31/2011	Bresolin, Michael	Lorenzo, Triana		E-mail conversation containing legal advice from counsel regarding MHPAEA fail first compliance protocols	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Withhold	Attorney Client
UBH - 0114		DOC	Attachment	8/31/2011	Bresolin, Michael	Lorenzo, Triana	Niewenhous, Gerard, Sekac, Maria	Memorandum reflecting advice from counsel regarding MHPAEA fail first compliance protocols	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Withhold	Attorney Client
UBH - 0115	UBHWIT0058681	MSG		4/19/2013	Brennecke, Margaret	Hart, Brett; Triana, Lorenzo; Niewenhous, Gerard; Easterday, Adam Esq.	Slayton, James; Hattrich, Lourdes; Brendza, Michael	E-mail conversation between attorney and client regarding development of guidelines with regard to MHPAEA compliance	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Redact	Attorney Client
UBH - 0116		MSG		1/13/2012	Easterday, Adam Esq.	Bresolin, Michael; Robinson-Beale, Rhonda; Triana, Lorenzo; Powell, Michael	Keytel, Keith; Niewenhous, Gerard; Sekac, Maria	E-mail conversation containing legal advice from counsel regarding MHPAEA fail first compliance protocols	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Withhold	Attorney Client
UBH - 0117	UBHWIT0058682	MSG		9/1/2011	Triana, Lorenzo	Bonfield, William; Haberman, Michael; Meyerhoff, Jeffrey; Robinson-Beale, Rhonda; Rosenzweig, Martin; Sigler, Liviu; Smith, Timothy; Zucker, Murray; Bailey, Michael; Hamlin, Thomas; Slayton, James; Jones, Larhonda; Triana, Lorenzo; Slayton, James; Jimenez, Richard; Martorana, Andrew	Bresolin, Michael; Sekac, Maria; Easterday, Adam Esq.; Christopher, Terence; Ewing, Faye; Janik, Lori; Klunder, Tim; Brody, Mark; Hahn, Cindy; Malek, David; Bridge, Frances; Innecken, Eileen	Communication reflecting legal advice from counsel regarding MHPAEA fail first compliance	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Redact	Attorney Client
UBH - 0118		MSG		9/1/2011	Lorenzo, Triana	Sekac, Maria; Robinson-Beale, Rhonda; Bresolin, Michael; Triana, Lorenzo; Easterday, Adam Esq.	Niewenhous, Gerard	E-mail conversation seeking legal advice from counsel regarding MHPAEA fail first compliance	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Withhold	Attorney Client
UBH - 0119	UBHWIT0058710	MSG		9/1/2011	Triana, Lorenzo	Bonfield, William; Haberman, Michael; Meyerhoff, Jeffrey; Robinson-Beale, Rhonda; Rosenzweig, Martin; Sigler, Liviu; Smith, Timothy; Zucker, Murray; Bailey, Michael; Hamlin, Thomas; Slayton, James; Jones, Larhonda; Triana, Lorenzo; Slayton, James; Jimenez, Richard; Martorana, Andrew	Bresolin, Michael; Sekac, Maria; Easterday, Adam Esq.; Christopher, Terence; Ewing, Faye; Janik, Lori; Klunder, Tim; Brody, Mark; Hahn, Cindy; Malek, David; Bridge, Frances; Innecken, Eileen	Communication reflecting legal advice from counsel regarding MHPAEA fail first compliance	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Redact	Attorney Client
UBH - 0120		MSG		8/31/2011	Bresolin, Michael	Triana, Lorenzo	Sekac, Maria; Niewenhous, Gerard; Watson, Amy; Easterday, Adam Esq.; Robinson-Beale, Rhonda	E-mail conversation containing legal advice from counsel regarding MHPAEA fail first compliance protocols	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Withhold	Attorney Client
UBH - 0121		DOC	Attachment	8/31/2011	Bresolin, Michael	Triana, Lorenzo	Sekac, Maria; Niewenhous, Gerard; Watson, Amy; Easterday, Adam Esq.; Robinson-Beale, Rhonda	Memorandum reflecting advice from counsel regarding MHPAEA fail first compliance protocols	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Withhold	Attorney Client
UBH - 0122	UBHWIT0058717	MSG		9/1/2011	Triana, Lorenzo	Bonfield, William; Haberman, Michael; Meyerhoff, Jeffrey; Robinson-Beale, Rhonda; Rosenzweig, Martin; Sigler, Liviu; Smith, Timothy; Zucker, Murray; Bailey, Michael; Hamlin, Thomas; Slayton, James; Jones, Larhonda; Triana, Lorenzo; Slayton, James; Jimenez, Richard; Martorana, Andrew	Bresolin, Michael; Sekac, Maria; Easterday, Adam Esq.; Christopher, Terence; Ewing, Faye; Janik, Lori; Klunder, Tim; Brody, Mark; Hahn, Cindy; Malek, David; Bridge, Frances; Innecken, Eileen	Communication reflecting legal advice from counsel regarding MHPAEA fail first compliance	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Redact	Attorney Client

Case 3:14-cv-02346-JCS Document 99-5 Filed 11/23/15 Page 15 of 21

Privilege Log	Prod Beg Bates	Doc Ext	Attachment	Date	Author	Recipients	CC/BCC	Description	Reason Fiduciary Exception Does Not Apply	Privilege Status	Type of Privilege
UBH - 0123		MSG		2/15/2011	Court, Debra	Sekac, Maria; Robinson-Beale, Rhonda; Bresolin, Michael; Triana, Lorenzo; Easterday, Adam Esq.	Sumners, Karen	E-mail conversation between attorney and client seeking legal advice re MHPAEA compliance with fail first	Legal advice or request for legal advice re general benefit adjudication unrelated to named plaintiffs or benefits sought by named plaintiffs	Withhold	Attorney Client
UBH - 0124		DOC	Attachment	2/15/2011	Court, Debra	Sekac, Maria; Robinson-Beale, Rhonda; Bresolin, Michael; Triana, Lorenzo; Easterday, Adam Esq.	Sumners, Karen	Attachment to e-mail conversation seeking legal advice from counsel regarding MHPAEA fail first compliance FAQs	Legal advice or request for legal advice re general benefit adjudication unrelated to named plaintiffs or benefits sought by named plaintiffs	Withhold	Attorney Client
UBH - 0125		DOC	Attachment	2/15/2011	Court, Debra	Sekac, Maria; Robinson-Beale, Rhonda; Bresolin, Michael; Triana, Lorenzo; Easterday, Adam Esq.	Sumners, Karen	Attachment to e-mail conversation seeking legal advice from counsel regarding MHPAEA fail first compliance FAQs	Legal advice or request for legal advice re general benefit adjudication unrelated to named plaintiffs or benefits sought by named plaintiffs	Withhold	Attorney Client
UBH - 0126	UBHWIT0058724	MSG		9/1/2011	Triana, Lorenzo	Bonfield, William; Haberman, Michael; Meyerhoff, Jeffrey; Robinson-Beale, Rhonda; Rosenzweig, Martin; Sigler, Liviu; Smith, Timothy; Zucker, Murray; Bailey, Michael; Hamlin, Thomas; Slayton, James; Jones, Larhonda; Triana, Lorenzo; Slayton, James; Jimenez, Richard; Martorana, Andrew	Bresolin, Michael; Sekac, Maria; Easterday, Adam Esq.; Christopher, Terence; Ewing, Faye; Janik, Lori; Kluender, Tim; Brody, Mark; Hahn, Cindy; Malek, David; Bridge, Frances; Innecken, Eileen	Communication reflecting legal advice from counsel regarding MHPAEA fail first compliance	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Redact	Attorney Client
UBH - 0127		MSG		8/9/2012	Robinson-Beale, Rhonda	Keytel, Keith; Bresolin, Michael	Triana, Lorenzo; Powell, Michael; Motschenbacher, Linda; Easterday, Adam; Brock, Irvin; Keytel, Keith; Adler, Deborah; Bonfield, William; Powell, Michael; McCulloch, Joyce	E-mail conversation between attorney and client containing legal advice regarding claim review processes and facility peer review	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Withhold	Attorney Client
UBH - 0128	UBHWIT0058727	MSG		4/9/2013	Lorenzo, Triana	Bonfield, William; Haberman, Michael; Meyerhoff, Jeffrey; Robinson-Beale, Rhonda; Rosenzweig, Martin; Sigler, Liviu; Smith, Timothy; Zucker, Murray; Bailey, Michael; Hamlin, Thomas; Slayton, James; Jones, Larhonda; Triana, Lorenzo; Slayton, James; Jimenez, Richard; Martorana, Andrew		Communication reflecting legal advice from counsel regarding MHPAEA fail first compliance	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Redact	Attorney Client
UBH - 0129	UBHWIT0058731	MSG		9/1/2011	Triana, Lorenzo	Bonfield, William; Haberman, Michael; Meyerhoff, Jeffrey; Robinson-Beale, Rhonda; Rosenzweig, Martin; Sigler, Liviu; Smith, Timothy; Zucker, Murray; Bailey, Michael; Hamlin, Thomas; Slayton, James; Jones, Larhonda; Triana, Lorenzo; Slayton, James; Jimenez, Richard; Martorana, Andrew	Bresolin, Michael; Sekac, Maria; Easterday, Adam Esq.; Christopher, Terence; Ewing, Faye; Janik, Lori; Kluender, Tim; Brody, Mark; Hahn, Cindy; Malek, David; Bridge, Frances; Innecken, Eileen	Communication reflecting legal advice from counsel regarding MHPAEA fail first compliance	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Redact	Attorney Client
UBH - 0130	UBHWIT0058734	MSG		9/1/2011	Triana, Lorenzo	Bonfield, William; Haberman, Michael; Meyerhoff, Jeffrey; Robinson-Beale, Rhonda; Rosenzweig, Martin; Sigler, Liviu; Smith, Timothy; Zucker, Murray; Bailey, Michael; Hamlin, Thomas; Slayton, James; Jones, Larhonda; Triana, Lorenzo; Slayton, James; Jimenez, Richard; Martorana, Andrew	Bresolin, Michael; Sekac, Maria; Easterday, Adam Esq.; Christopher, Terence; Ewing, Faye; Janik, Lori; Kluender, Tim; Brody, Mark; Hahn, Cindy; Malek, David; Bridge, Frances; Innecken, Eileen	Communication reflecting legal advice from counsel regarding MHPAEA fail first compliance	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Redact	Attorney Client

Case 3:14-cv-02346-JCS Document 99-5 Filed 11/23/15 Page 16 of 21

Privilege Log	Prod Beg Bates	Doc Ext	Attachment	Date	Author	Recipients	CC/BCC	Description	Reason Fiduciary Exception Does Not Apply	Privilege Status	Type of Privilege
UBH - 0131	UBHWIT0058737	MSG		9/1/2011	Triana, Lorenzo	Bonfield, William; Haberman, Michael; Meyerhoff, Jeffrey; Robinson-Beale, Rhonda; Rosenzweig, Martin; Sigler, Liviu; Smith, Timothy; Zucker, Murray; Bailey, Michael; Hamlin, Thomas; Slayton, James; Jones, Larhonda; Triana, Lorenzo; Slayton, James; Jimenez, Richard; Martorana, Andrew	Bresolin, Michael; Sekac, Maria; Easterday, Adam Esq.; Christopher, Terence; Ewing, Faye; Janik, Lori; Klunder, Tim; Brody, Mark; Hahn, Cindy; Malek, David; Bridge, Frances; Innecken, Eileen	Communication reflecting legal advice from counsel regarding MHPAEA fail first compliance	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Redact	Attorney Client
UBH - 0132	UBHWIT0058740	MSG		9/1/2011	Triana, Lorenzo	Bonfield, William; Haberman, Michael; Meyerhoff, Jeffrey; Robinson-Beale, Rhonda; Rosenzweig, Martin; Sigler, Liviu; Smith, Timothy; Zucker, Murray; Bailey, Michael; Hamlin, Thomas; Slayton, James; Jones, Larhonda; Triana, Lorenzo; Slayton, James; Jimenez, Richard; Martorana, Andrew	Bresolin, Michael; Sekac, Maria; Easterday, Adam Esq.; Christopher, Terence; Ewing, Faye; Janik, Lori; Klunder, Tim; Brody, Mark; Hahn, Cindy; Malek, David; Bridge, Frances; Innecken, Eileen	Communication reflecting legal advice from counsel regarding MHPAEA fail first compliance	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Redact	Attorney Client
UBH - 0133	UBHWIT0058746	MSG		9/1/2011	Triana, Lorenzo	Bonfield, William; Haberman, Michael; Meyerhoff, Jeffrey; Robinson-Beale, Rhonda; Rosenzweig, Martin; Sigler, Liviu; Smith, Timothy; Zucker, Murray; Bailey, Michael; Hamlin, Thomas; Slayton, James; Jones, Larhonda; Triana, Lorenzo; Slayton, James; Jimenez, Richard; Martorana, Andrew	Bresolin, Michael; Sekac, Maria; Easterday, Adam Esq.; Christopher, Terence; Ewing, Faye; Janik, Lori; Klunder, Tim; Brody, Mark; Hahn, Cindy; Malek, David; Bridge, Frances; Innecken, Eileen	Communication reflecting legal advice from counsel regarding MHPAEA fail first compliance	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Redact	Attorney Client
UBH - 0134	UBHWIT0058749	MSG		9/1/2011	Triana, Lorenzo	Bonfield, William; Haberman, Michael; Meyerhoff, Jeffrey; Robinson-Beale, Rhonda; Rosenzweig, Martin; Sigler, Liviu; Smith, Timothy; Zucker, Murray; Bailey, Michael; Hamlin, Thomas; Slayton, James; Jones, Larhonda; Triana, Lorenzo; Slayton, James; Jimenez, Richard; Martorana, Andrew	Bresolin, Michael; Sekac, Maria; Easterday, Adam Esq.; Christopher, Terence; Ewing, Faye; Janik, Lori; Klunder, Tim; Brody, Mark; Hahn, Cindy; Malek, David; Bridge, Frances; Innecken, Eileen	Communication reflecting legal advice from counsel regarding MHPAEA fail first compliance	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Redact	Attorney Client
UBH - 0135	UBHWIT0049510	MSG		1/3/2011	Sekac, Maria	Triana, Lorenzo; Holnsteiner, Marilyn; Klach, Jennifer; Martorana, Andrew; Zucker, Murray; Nieuwenhous, Gerard; Baker, Lawrence; Meyerhoff, Jeffrey; Viamontes, George; Niemi, Stephen; Maguire, Marian; Roach, Catherine; Rosenzweig, Martin; Hartman, Nancy; Hart, Brett; Hamel, Bryan; Smith, Timothy; Pauley, John; Keytel, Keith; Haberman, Michael; Kerski, David; Hamlin, Thomas; Bailey, Michael; Zucker, Murray; Soto, Michael; Sanders, Roxane; Katz, Debra; Bischof, John; Nieuwenhous, Gerard	Davis, James; Holnsteiner, Marilyn; Klach, Jennifer	E-mail reflecting legal advice from counsel regarding underwriting management process in Rhode Island	Legal advice or request for legal advice re general benefit adjudication unrelated to named plaintiffs or benefits sought by named plaintiffs	Redact	Attorney Client
UBH - 0136	UBHWIT0058753	MSG		9/1/2011	Triana, Lorenzo	Bonfield, William; Haberman, Michael; Meyerhoff, Jeffrey; Robinson-Beale, Rhonda; Rosenzweig, Martin; Sigler, Liviu; Smith, Timothy; Zucker, Murray; Bailey, Michael; Hamlin, Thomas; Slayton, James; Jones, Larhonda; Triana, Lorenzo; Slayton, James; Jimenez, Richard; Martorana, Andrew	Bresolin, Michael; Sekac, Maria; Easterday, Adam Esq.; Christopher, Terence; Ewing, Faye; Janik, Lori; Klunder, Tim; Brody, Mark; Hahn, Cindy; Malek, David; Bridge, Frances; Innecken, Eileen	Communication reflecting legal advice from counsel regarding MHPAEA fail first compliance	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Redact	Attorney Client
UBH - 0137	UBHWIT0058756	MSG		9/1/2011	Triana, Lorenzo	Bonfield, William; Haberman, Michael; Meyerhoff, Jeffrey; Robinson-Beale, Rhonda; Rosenzweig, Martin; Sigler, Liviu; Smith, Timothy; Zucker, Murray; Bailey, Michael; Hamlin, Thomas; Slayton, James; Jones, Larhonda; Triana, Lorenzo; Slayton, James; Jimenez, Richard; Martorana, Andrew	Bresolin, Michael; Sekac, Maria; Easterday, Adam Esq.; Christopher, Terence; Ewing, Faye; Janik, Lori; Klunder, Tim; Brody, Mark; Hahn, Cindy; Malek, David; Bridge, Frances; Innecken, Eileen	Communication reflecting legal advice from counsel regarding MHPAEA fail first compliance	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Redact	Attorney Client

Case 3:14-cv-02346-JCS Document 99-5 Filed 11/23/15 Page 17 of 21

Privilege Log	Prod Beg Bates	Doc Ext	Attachment	Date	Author	Recipients	CC/BCC	Description	Reason Fiduciary Exception Does Not Apply	Privilege Status	Type of Privilege
UBH - 0138	UBHWIT0058764	MSG		9/1/2011	Triana, Lorenzo	Bonfield, William; Haberman, Michael; Meyerhoff, Jeffrey; Robinson-Beale, Rhonda; Rosenzweig, Martin; Sigler, Liviu; Smith, Timothy; Zucker, Murray; Bailey, Michael; Hamlin, Thomas; Slayton, James; Jones, Larhonda; Triana, Lorenzo; Slayton, James; Jimenez, Richard; Martorana, Andrew	Bresolin, Michael; Sekac, Maria; Easterday, Adam Esq.; Christopher, Terence; Ewing, Faye; Janik, Lori; Kluender, Tim; Brody, Mark; Hahn, Cindy; Malek, David; Bridge, Frances; Innecken, Eileen	Communication reflecting legal advice from counsel regarding MHPAEA fail first compliance	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Redact	Attorney Client
UBH - 0139	UBHWIT0058774	MSG		9/1/2011	Triana, Lorenzo	Bonfield, William; Haberman, Michael; Meyerhoff, Jeffrey; Robinson-Beale, Rhonda; Rosenzweig, Martin; Sigler, Liviu; Smith, Timothy; Zucker, Murray; Bailey, Michael; Hamlin, Thomas; Slayton, James; Jones, Larhonda; Triana, Lorenzo; Slayton, James; Jimenez, Richard; Martorana, Andrew	Bresolin, Michael; Sekac, Maria; Easterday, Adam Esq.; Christopher, Terence; Ewing, Faye; Janik, Lori; Kluender, Tim; Brody, Mark; Hahn, Cindy; Malek, David; Bridge, Frances; Innecken, Eileen	Communication reflecting legal advice from counsel regarding MHPAEA fail first compliance	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Redact	Attorney Client
UBH - 0140	UBHWIT0058778	MSG		9/1/2011	Triana, Lorenzo	Bonfield, William; Haberman, Michael; Meyerhoff, Jeffrey; Robinson-Beale, Rhonda; Rosenzweig, Martin; Sigler, Liviu; Smith, Timothy; Zucker, Murray; Bailey, Michael; Hamlin, Thomas; Slayton, James; Jones, Larhonda; Triana, Lorenzo; Slayton, James; Jimenez, Richard; Martorana, Andrew	Bresolin, Michael; Sekac, Maria; Easterday, Adam Esq.; Christopher, Terence; Ewing, Faye; Janik, Lori; Kluender, Tim; Brody, Mark; Hahn, Cindy; Malek, David; Bridge, Frances; Innecken, Eileen	Communication reflecting legal advice from counsel regarding MHPAEA fail first compliance	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Redact	Attorney Client
UBH - 0141	UBHWIT0058782	MSG		9/1/2011	Triana, Lorenzo	Bonfield, William; Haberman, Michael; Meyerhoff, Jeffrey; Robinson-Beale, Rhonda; Rosenzweig, Martin; Sigler, Liviu; Smith, Timothy; Zucker, Murray; Bailey, Michael; Hamlin, Thomas; Slayton, James; Jones, Larhonda; Triana, Lorenzo; Slayton, James; Jimenez, Richard; Martorana, Andrew	Bresolin, Michael; Sekac, Maria; Easterday, Adam Esq.; Christopher, Terence; Ewing, Faye; Janik, Lori; Kluender, Tim; Brody, Mark; Hahn, Cindy; Malek, David; Bridge, Frances; Innecken, Eileen	Communication reflecting legal advice from counsel regarding MHPAEA fail first compliance	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Redact	Attorney Client
UBH - 0142	UBHWIT0058785	MSG		9/1/2011	Triana, Lorenzo	Bonfield, William; Haberman, Michael; Meyerhoff, Jeffrey; Robinson-Beale, Rhonda; Rosenzweig, Martin; Sigler, Liviu; Smith, Timothy; Zucker, Murray; Bailey, Michael; Hamlin, Thomas; Slayton, James; Jones, Larhonda; Triana, Lorenzo; Slayton, James; Jimenez, Richard; Martorana, Andrew	Bresolin, Michael; Sekac, Maria; Easterday, Adam Esq.; Christopher, Terence; Ewing, Faye; Janik, Lori; Kluender, Tim; Brody, Mark; Hahn, Cindy; Malek, David; Bridge, Frances; Innecken, Eileen	Communication reflecting legal advice from counsel regarding MHPAEA fail first compliance	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Redact	Attorney Client
UBH - 0143	UBHWIT0058789	MSG		9/1/2011	Triana, Lorenzo	Bonfield, William; Haberman, Michael; Meyerhoff, Jeffrey; Robinson-Beale, Rhonda; Rosenzweig, Martin; Sigler, Liviu; Smith, Timothy; Zucker, Murray; Bailey, Michael; Hamlin, Thomas; Slayton, James; Jones, Larhonda; Triana, Lorenzo; Slayton, James; Jimenez, Richard; Martorana, Andrew	Bresolin, Michael; Sekac, Maria; Easterday, Adam Esq.; Christopher, Terence; Ewing, Faye; Janik, Lori; Kluender, Tim; Brody, Mark; Hahn, Cindy; Malek, David; Bridge, Frances; Innecken, Eileen	Communication reflecting legal advice from counsel regarding MHPAEA fail first compliance	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Redact	Attorney Client
UBH - 0144	UBHWIT0058817	MSG		9/1/2011	Triana, Lorenzo	Bonfield, William; Haberman, Michael; Meyerhoff, Jeffrey; Robinson-Beale, Rhonda; Rosenzweig, Martin; Sigler, Liviu; Smith, Timothy; Zucker, Murray; Bailey, Michael; Hamlin, Thomas; Slayton, James; Jones, Larhonda; Triana, Lorenzo; Slayton, James; Jimenez, Richard; Martorana, Andrew	Bresolin, Michael; Sekac, Maria; Easterday, Adam Esq.; Christopher, Terence; Ewing, Faye; Janik, Lori; Kluender, Tim; Brody, Mark; Hahn, Cindy; Malek, David; Bridge, Frances; Innecken, Eileen	Communication reflecting legal advice from counsel regarding MHPAEA fail first compliance	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Redact	Attorney Client

Case 3:14-cv-02346-JCS Document 99-5 Filed 11/23/15 Page 18 of 21

Privilege Log	Prod Beg Bates	Doc Ext	Attachment	Date	Author	Recipients	CC/BCC	Description	Reason Fiduciary Exception Does Not Apply	Privilege Status	Type of Privilege
UBH - 0145	UBHWIT0058825	MSG		9/1/2011	Triana, Lorenzo	Bonfield, William; Haberman, Michael; Meyerhoff, Jeffrey; Robinson-Beale, Rhonda; Rosenzweig, Martin; Sigler, Liviu; Smith, Timothy; Zucker, Murray; Bailey, Michael; Hamlin, Thomas; Slayton, James; Jones, Larhonda; Triana, Lorenzo; Slayton, James; Jimenez, Richard; Martorana, Andrew	Bresolin, Michael; Sekac, Maria; Easterday, Adam Esq.; Christopher, Terence; Ewing, Faye; Janik, Lori; Kluender, Tim; Brody, Mark; Hahn, Cindy; Malek, David; Bridge, Frances; Innecken, Eileen; Haberman, Michael	Communication reflecting legal advice from counsel regarding MHPAEA fail first compliance	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Redact	Attorney Client
UBH - 0146	UBHWIT0058829	MSG		9/1/2011	Triana, Lorenzo	Bonfield, William; Haberman, Michael; Meyerhoff, Jeffrey; Robinson-Beale, Rhonda; Rosenzweig, Martin; Sigler, Liviu; Smith, Timothy; Zucker, Murray; Bailey, Michael; Hamlin, Thomas; Slayton, James; Jones, Larhonda; Triana, Lorenzo; Slayton, James; Jimenez, Richard; Martorana, Andrew	Bresolin, Michael; Sekac, Maria; Easterday, Adam Esq.; Christopher, Terence; Ewing, Faye; Janik, Lori; Kluender, Tim; Brody, Mark; Hahn, Cindy; Malek, David; Bridge, Frances; Innecken, Eileen; Haberman, Michael	Communication reflecting legal advice from counsel regarding MHPAEA fail first compliance	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Redact	Attorney Client
UBH - 0147	UBHWIT0058899	MSG		9/1/2011	Triana, Lorenzo	Bonfield, William; Haberman, Michael; Meyerhoff, Jeffrey; Robinson-Beale, Rhonda; Rosenzweig, Martin; Sigler, Liviu; Smith, Timothy; Zucker, Murray; Bailey, Michael; Hamlin, Thomas; Slayton, James; Jones, Larhonda; Triana, Lorenzo; Slayton, James; Jimenez, Richard; Martorana, Andrew	Bresolin, Michael; Sekac, Maria; Easterday, Adam Esq.; Christopher, Terence; Ewing, Faye; Janik, Lori; Kluender, Tim; Brody, Mark; Hahn, Cindy; Malek, David; Bridge, Frances; Innecken, Eileen; Haberman, Michael	Communication reflecting legal advice from counsel regarding MHPAEA fail first compliance	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Redact	Attorney Client
UBH - 0148	UBHWIT0059013	MSG		9/1/2011	Triana, Lorenzo	Bonfield, William; Haberman, Michael; Meyerhoff, Jeffrey; Robinson-Beale, Rhonda; Rosenzweig, Martin; Sigler, Liviu; Smith, Timothy; Zucker, Murray; Bailey, Michael; Hamlin, Thomas; Slayton, James; Jones, Larhonda; Triana, Lorenzo; Slayton, James; Jimenez, Richard; Martorana, Andrew	Bresolin, Michael; Sekac, Maria; Easterday, Adam Esq.; Christopher, Terence; Ewing, Faye; Janik, Lori; Kluender, Tim; Brody, Mark; Hahn, Cindy; Malek, David; Bridge, Frances; Innecken, Eileen; Haberman, Michael	Communication reflecting legal advice from counsel regarding MHPAEA fail first compliance	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Redact	Attorney Client
UBH - 0149		MSG		8/6/2013	Rockswold, Erik	Robinson-Beale, Rhonda; Adler, Deborah; Slayton, James; Bobbitt, Bruce; Nefussy, David; Razzano, Melissa; Zucker, Murray; Lewis, Eleanor; Chida, Thomas; Ridge, C K; Montemayor, Roberta; Rosenzweig, Martin; Hamel, Bryan; Hamlin, Thomas; Martorana, Andrew; Champ, Kelly; Brennecke, Margaret; Dahl, Kevin; Weinberger, Katherine; Easterday, Adam Esq.; Bresolin, Michael; Watson, Amy		E-mail communication between attorney and client regarding review of documents for Subspecialty Society meeting	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Withhold	Attorney Client
UBH - 0150		DOC	Attachment	8/6/2013	Rockswold, Erik	Robinson-Beale, Rhonda; Adler, Deborah; Slayton, James; Bobbitt, Bruce; Nefussy, David; Razzano, Melissa; Zucker, Murray; Lewis, Eleanor; Chida, Thomas; Ridge, C K; Montemayor, Roberta; Rosenzweig, Martin; Hamel, Bryan; Hamlin, Thomas; Martorana, Andrew; Champ, Kelly; Brennecke, Margaret; Dahl, Kevin; Weinberger, Katherine; Easterday, Adam Esq.; Bresolin, Michael; Watson, Amy		Summary Parity Subspecialty Society Group meeting agenda	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Withhold	Attorney Client
UBH - 0151		DOCX	Attachment	7/19/2013	Easterday, Adam Esq.	Brendzal, Michael	Thornm, Alexandra	E-mail conversation between attorney and client regarding application of parity rulings from recent lawsuit	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Withhold	Attorney Client

Case 3:14-cv-02346-JCS Document 99-5 Filed 11/23/15 Page 19 of 21

Privilege Log	Prod Beg Bates	Doc Ext	Attachment	Date	Author	Recipients	CC/BCC	Description	Reason Fiduciary Exception Does Not Apply	Privilege Status	Type of Privilege
UBH - 0152		XLS	Attachment	8/6/2013	Rockswold, Erik	Robinson-Beale, Rhonda; Adler, Deborah; Slayton, James; Bobbitt, Bruce; Nefussy, David; Razzano, Melissa; Zucker, Murray; Lewis, Eleanor; Chida, Thomas; Ridge,C K; Montemayor, Roberta; Rosenzweig, Martin; Hamel, Bryan; Hamlin, Thomas; Martorana, Andrew; Champ, Kelly; Brennecke, Margaret; Dahl, Kevin; Weinberger, Katherine; Easterday, Adam Esq.; Bresolin, Michael; Watson, Amy		Spreadsheet regarding Federal Parity Challenge Management sent to attorney for review	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Withhold	Attorney Client
UBH - 0153		MSG		4/19/2013	Brennecke, Margaret	Hart, Brett; Triana, Lorenzo; Nienewhous, Gerard; Easterday, Adam Esq.	Slayton, James	E-mail conversation between attorney and client regarding development of guidelines with regard to MHPAEA compliance	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Redact	Attorney Client
UBH - 0154	UBHWIT0059085	MSG		9/1/2011	Triana, Lorenzo	Bonfield, William; Haberman, Michael; Meyerhoff, Jeffrey; Robinson-Beale, Rhonda; Rosenzweig, Martin; Sigler, Liviu; Smith, Timothy; Zucker, Murray; Bailey, Michael; Hamlin, Thomas; Slayton, James; Jones, Larhonda; Triana, Lorenzo; Slayton, James; Jimenez, Richard; Martorana, Andrew	Bresolin, Michael; Sekac, Maria; Easterday, Adam Esq.; Christopher, Terence; Ewing, Faye; Janik, Lori; Klunder, Tim; Brody, Mark; Hahn, Cindy; Malek, David; Bridge, Frances; Innecken, Eileen; Haberman, Michael	Communication reflecting legal advice from counsel regarding MHPAEA fail first compliance	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Redact	Attorney Client
UBH - 0155	UBHWIT0059089	MSG		9/1/2011	Triana, Lorenzo	Bonfield, William; Haberman, Michael; Meyerhoff, Jeffrey; Robinson-Beale, Rhonda; Rosenzweig, Martin; Sigler, Liviu; Smith, Timothy; Zucker, Murray; Bailey, Michael; Hamlin, Thomas; Slayton, James; Jones, Larhonda; Triana, Lorenzo; Slayton, James; Jimenez, Richard; Martorana, Andrew	Bresolin, Michael; Sekac, Maria; Easterday, Adam Esq.; Christopher, Terence; Ewing, Faye; Janik, Lori; Klunder, Tim; Brody, Mark; Hahn, Cindy; Malek, David; Bridge, Frances; Innecken, Eileen; Haberman, Michael	Communication reflecting legal advice from counsel regarding MHPAEA fail first compliance	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Redact	Attorney Client
UBH - 0156		MSG		9/1/2011	Triana, Lorenzo	Bonfield, William; Haberman, Michael; Meyerhoff, Jeffrey; Robinson-Beale, Rhonda; Rosenzweig, Martin; Sigler, Liviu; Smith, Timothy; Zucker, Murray; Bailey, Michael; Hamlin, Thomas; Slayton, James; Jones, Larhonda; Triana, Lorenzo; Slayton, James; Jimenez, Richard; Martorana, Andrew	Bresolin, Michael; Sekac, Maria; Easterday, Adam Esq.; Christopher, Terence; Ewing, Faye; Janik, Lori; Klunder, Tim; Brody, Mark; Hahn, Cindy; Malek, David; Bridge, Frances; Innecken, Eileen; Haberman, Michael	Communication reflecting legal advice from counsel regarding MHPAEA fail first compliance	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Redact	Attorney Client
UBH - 0157	UBHWIT0059093	MSG		9/1/2011	Triana, Lorenzo	Bonfield, William; Haberman, Michael; Meyerhoff, Jeffrey; Robinson-Beale, Rhonda; Rosenzweig, Martin; Sigler, Liviu; Smith, Timothy; Zucker, Murray; Bailey, Michael; Hamlin, Thomas; Slayton, James; Jones, Larhonda; Triana, Lorenzo; Slayton, James; Jimenez, Richard; Martorana, Andrew	Bresolin, Michael; Sekac, Maria; Easterday, Adam Esq.; Christopher, Terence; Ewing, Faye; Janik, Lori; Klunder, Tim; Brody, Mark; Hahn, Cindy; Malek, David; Bridge, Frances; Innecken, Eileen; Haberman, Michael	Communication reflecting legal advice from counsel regarding MHPAEA fail first compliance	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Redact	Attorney Client
UBH - 0158	UBHWIT0059096	MSG		9/1/2011	Triana, Lorenzo	Bonfield, William; Haberman, Michael; Meyerhoff, Jeffrey; Robinson-Beale, Rhonda; Rosenzweig, Martin; Sigler, Liviu; Smith, Timothy; Zucker, Murray; Bailey, Michael; Hamlin, Thomas; Slayton, James; Jones, Larhonda; Triana, Lorenzo; Slayton, James; Jimenez, Richard; Martorana, Andrew	Bresolin, Michael; Sekac, Maria; Easterday, Adam Esq.; Christopher, Terence; Ewing, Faye; Janik, Lori; Klunder, Tim; Brody, Mark; Hahn, Cindy; Malek, David; Bridge, Frances; Innecken, Eileen; Haberman, Michael	Communication reflecting legal advice from counsel regarding MHPAEA fail first compliance	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Redact	Attorney Client

Case 3:14-cv-02346-JCS Document 99-5 Filed 11/23/15 Page 20 of 21

Privilege Log	Prod Beg Bates	Doc Ext	Attachment	Date	Author	Recipients	CC/BCC	Description	Reason Fiduciary Exception Does Not Apply	Privilege Status	Type of Privilege
UBH - 0159	UBHWIT0059101	MSG		9/1/2011	Triana, Lorenzo	Bonfield, William; Haberman, Michael; Meyerhoff, Jeffrey; Robinson-Beale, Rhonda; Rosenzweig, Martin; Sigler, Liviu; Smith, Timothy; Zucker, Murray; Bailey, Michael; Hamlin, Thomas; Slayton, James; Jones, Larhonda; Triana, Lorenzo; Slayton, James; Jimenez, Richard; Martorana, Andrew	Bresolin, Michael; Sekac, Maria; Easterday, Adam Esq.; Christopher, Terence; Ewing, Faye; Janik, Lori; Kluender, Tim; Brody, Mark; Hahn, Cindy; Malek, David; Bridge, Frances; Innecken, Eileen; Haberman, Michael	Communication reflecting legal advice from counsel regarding MHPAEA fail first compliance	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Redact	Attorney Client
UBH - 0160	UBHWIT0059104	MSG		9/1/2011	Triana, Lorenzo	Bonfield, William; Haberman, Michael; Meyerhoff, Jeffrey; Robinson-Beale, Rhonda; Rosenzweig, Martin; Sigler, Liviu; Smith, Timothy; Zucker, Murray; Bailey, Michael; Hamlin, Thomas; Slayton, James; Jones, Larhonda; Triana, Lorenzo; Slayton, James; Jimenez, Richard; Martorana, Andrew	Bresolin, Michael; Sekac, Maria; Easterday, Adam Esq.; Christopher, Terence; Ewing, Faye; Janik, Lori; Kluender, Tim; Brody, Mark; Hahn, Cindy; Malek, David; Bridge, Frances; Innecken, Eileen; Haberman, Michael	Communication reflecting legal advice from counsel regarding MHPAEA fail first compliance	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Redact	Attorney Client
UBH - 0161	UBHWIT0059107	MSG		9/1/2011	Triana, Lorenzo	Bonfield, William; Haberman, Michael; Meyerhoff, Jeffrey; Robinson-Beale, Rhonda; Rosenzweig, Martin; Sigler, Liviu; Smith, Timothy; Zucker, Murray; Bailey, Michael; Hamlin, Thomas; Slayton, James; Jones, Larhonda; Triana, Lorenzo; Slayton, James; Jimenez, Richard; Martorana, Andrew	Bresolin, Michael; Sekac, Maria; Easterday, Adam Esq.; Christopher, Terence; Ewing, Faye; Janik, Lori; Kluender, Tim; Brody, Mark; Hahn, Cindy; Malek, David; Bridge, Frances; Innecken, Eileen; Haberman, Michael	Communication reflecting legal advice from counsel regarding MHPAEA fail first compliance	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Redact	Attorney Client
UBH - 0162		MSG		9/26/2014	Easterday, Adam Esq.	Frank, James; Lorenzo, Triana	Martorana, Andrew	E-mail containing communication between attorney and client regarding response to state regulatory questionnaire	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Withhold	Attorney Client
UBH - 0163		MSG		9/26/2014	Nefussy, David	James, Frank; Roscioli, Diana		E-mail containing communication between attorney and client regarding response to state regulatory questionnaire	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Withhold	Attorney Client
UBH - 0164		MSG		9/26/2014	Nefussy, David	James, Frank		E-mail containing communication between attorney and client regarding response to state regulatory questionnaire	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Withhold	Attorney Client
UBH - 0165		MSG		9/26/2014	Nefussy, David	James, Frank; Roscioli, Diana		E-mail containing communication between attorney and client regarding response to state regulatory questionnaire	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Withhold	Attorney Client
UBH - 0166		MSG		9/26/2014	Nefussy, David	James, Frank		E-mail containing communication between attorney and client regarding response to state regulatory questionnaire	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Withhold	Attorney Client
UBH - 0167		DOC	Attachment	10/1/2014	Weinberger, Katherine	Rosenzweig, Martin	Roscioli, Diana	Attachment to e-mail containing legal comments re Massachusetts Senate Bill 2341 questionnaire	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Withhold	Work Product
UBH - 0168		MSG		9/26/2014	Nefussy, David	James, Frank		E-mail containing communication between attorney and client regarding response to state regulatory questionnaire	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Withhold	Attorney Client
UBH - 0169		MSG		9/26/2014	Nefussy, David	James, Frank; Roscioli, Diana		E-mail containing communication between attorney and client regarding response to state regulatory questionnaire	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Withhold	Attorney Client
UBH - 0170		MSG		9/26/2014	Easterday, Adam Esq.	James, Frank		E-mail containing communication between attorney and client regarding response to state regulatory questionnaire	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Withhold	Attorney Client

Case 3:14-cv-02346-JCS Document 99-5 Filed 11/23/15 Page 21 of 21

Privilege Log	Prod Beg Bates	Doc Ext	Attachment	Date	Author	Recipients	CC/BCC	Description	Reason Fiduciary Exception Does Not Apply	Privilege Status	Type of Privilege
UBH - 0171		MSG		9/26/2014	James, Frank	Roscioli, Diana; Nefussy, David		E-mail containing communication between attorney and client regarding response to state regulatory questionnaire	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Withhold	Attorney Client
UBH - 0172		DOC	Attachment	9/26/2014	James, Frank	Roscioli, Diana; Nefussy, David		E-mail containing communication between attorney and client regarding response to state regulatory questionnaire	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Withhold	Attorney Client
UBH - 0173		MSG		9/26/2014	James, Frank	Nefussy, David; Roscioli, Diana		E-mail containing communication between attorney and client regarding response to state regulatory questionnaire	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Withhold	Attorney Client
UBH - 0174		MSG		9/26/2014	James, Frank	Rosenzweig, Martin; Roscioli, Diana; Nefussy, David; Easterday, Adam, Esq.		E-mail containing communication between attorney and client regarding response to state regulatory questionnaire	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Withhold	Attorney Client
UBH - 0175		MSG		9/26/2014	James, Frank	Nefussy, David		E-mail containing communication between attorney and client regarding response to state regulatory questionnaire	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Withhold	Attorney Client
UBH - 0176		MSG		9/26/2014	James, Frank	Nefussy, David		E-mail containing communication between attorney and client regarding response to state regulatory questionnaire	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Withhold	Attorney Client
UBH - 0177		MSG		9/26/2014	James, Frank	Nefussy, David; Roscioli, Diana		E-mail containing communication between attorney and client regarding response to state regulatory questionnaire	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Withhold	Attorney Client
UBH - 0178		MSG		9/26/2014	James, Frank	Nefussy, David; Roscioli, Diana		E-mail containing communication between attorney and client regarding response to state regulatory questionnaire	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Withhold	Attorney Client
UBH - 0179		MSG		9/26/2014	James, Frank	Easterday, Adam Esq.; Triana, Lorenzo	Martorana, Andrew	E-mail containing communication between attorney and client regarding response to state regulatory questionnaire	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Withhold	Attorney Client
UBH - 0180	UBHWIT0059272	MSG		9/1/2011	Triana, Lorenzo	Bonfield, William; Haberman, Michael; Meyerhoff, Jeffrey; Robinson-Beale, Rhonda; Rosenzweig, Martin; Sigler, Liviu; Smith, Timothy; Zucker, Murray; Bailey, Michael; Hamlin, Thomas; Slayton, James; Jones, Larhonda; Triana, Lorenzo; Slayton, James; Jimenez, Richard; Martorana, Andrew	Bresolin, Michael; Sekac, Maria; Easterday, Adam Esq.; Christopher, Terence; Ewing, Faye; Janik, Lori; Kluender, Tim; Brody, Mark; Hahn, Cindy; Malek, David; Bridge, Frances; Innecken, Eileen; Haberman, Michael	Communication reflecting legal advice from counsel regarding MHPAEA fail first compliance	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Redact	Attorney Client
UBH - 0181	UBHWIT0059277	MSG		9/1/2011	Triana, Lorenzo	Bonfield, William; Haberman, Michael; Meyerhoff, Jeffrey; Robinson-Beale, Rhonda; Rosenzweig, Martin; Sigler, Liviu; Smith, Timothy; Zucker, Murray; Bailey, Michael; Hamlin, Thomas; Slayton, James; Jones, Larhonda; Triana, Lorenzo; Slayton, James; Jimenez, Richard; Martorana, Andrew	Bresolin, Michael; Sekac, Maria; Easterday, Adam Esq.; Christopher, Terence; Ewing, Faye; Janik, Lori; Kluender, Tim; Brody, Mark; Hahn, Cindy; Malek, David; Bridge, Frances; Innecken, Eileen; Haberman, Michael	Communication reflecting legal advice from counsel regarding MHPAEA fail first compliance	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Redact	Attorney Client
UBH - 0182		MSG		9/26/2014	Martorana, Andrew	Easterday, Adam Esq.; James, Frank; Triana, Lorenzo		E-mail containing communication between attorney and client regarding response to state regulatory questionnaire	Legal advice or request for legal advice related to specific regulatory or litigation exposure or matters	Withhold	Attorney Client